03 DEC 15 RM 7:21

1 December 2003

United States Securities and Exchange Commission Division of Corporate Finance Office of International Corporate Finance 450 Fifth Street N.W. WASHINGTON D.C. 20549 United States of America Bank Ascotland

Direct Line Fax No

0131 243 5586 0131 243 5516

Your Ref: <u>82/3240</u> and 82/5003

n

Exemption

Dear Sirs,

HBOS plc filings pursuant to Rule 12g3-2(b)

I enclose documents either sent to shareholders or made available to the public during the period 1st November to 30th November 2003.

Announcements made to the London Stock Exchange:-

03.11.03 03.11.03 04.11.03 05.11.03 05.11.03 06.11.03 07.11.03 07.11.03 07.11.03 10.11.03 11.11.03 11.11.03 12.11.03 12.11.03	Rule 8 Disclosure - WM Morrison Rule 8 Disclosure - WM Morrison Rule 8 Disclosure - Safeway plc Halifax House Price Index Rule 8 Disclosure - WM Morrison Director Shareholding - HBOS plc Employee Trust Limited Notification of Major Interests in Shares - HMV Group plc Director Shareholding - Bank of Scotland Profit Sharing Stock Ownership Rule 8 Disclosure - Debenhams plc Rule 8 Disclosure - WM Morrison Rule 8 Disclosure - Safeway plc	2003 SON
11.11.03 11.11.03 12.11.03 12.11.03	Rule 8 Disclosure - WM Morrison Rule 8 Disclosure - Safeway plc Rule 8 Disclosure - WM Morrison	ON
14.11.03 14.11.03 17.11.03 17.11.03 18.11.03	Rule 8 Disclosure - Safeway plc Rule 8 Disclosure - Lupus Capital plc Rule 8 Disclosure - WM Morrison Rule 8 Disclosure - WM Morrison Rule 8 Disclosure - WM Morrison HBOS Director Shareholding - HBOS plc Employee Trust Limited	17
19.11.03 19.11.03 19.11.03 20.11.03 20.11.03	Rule 8 Disclosure - WM Morrison Rule 8 Disclosure - WM Morrison Rule 8 Disclosure - Safeway plc Rule 8 Disclosure - WM Morrison Rule 8 Disclosure - WM Morrison Rule 8 Disclosure - WM Morrison	

20.11.03	Notification of major interest in Rotork plc.
21.11.03	Rule 8 Disclosure - Fusion Oil & Gas plc
21.11.03	Rule 8 Disclosure - WM Morrison
21.11.03	Rule 8 Disclosure - WM Morrison
21.11.03	Notification of major interest in North Atlantic Smaller Companies Investment Trust PLC
24.11.03	Rule 8 Disclosure - Safeway plc
24.11.03	Rule 8 Disclosure - WM Morrison
24.11.03	Rule 8 Disclosure - WM Morrison
26.11.03	Rule 8 Disclosure - Safeway plc
26.11.03	Rule 8 Disclosure - WM Morrison
26.11.03	Rule 8 Disclosure - WM Morrison
27.11.03	Rule 8 Disclosure - Safeway plc
27.11.03	Rule 8 Disclosure - WM Morrison
27.11.03	Rule 8 Disclosure - WM Morrison
27.11.03	Rule 8 Disclosure - Additional Listing
28.11.03	Director Shareholding - Bank of Scotland Profit Sharing Stock Ownership Scheme

Documents lodged at Companies House:

1 Form 88(2)'s – Return of Allotment of 3 Form 88(2)'s – Return of Allotment of 2 Form 88(2)'s – Return of Allotment of 4 Form 88(2)'s – Return of Allotment of 4 Form 88(2)'s – Return of Allotment of 1 Form 88(2)'s – Return of Allotment of 1 Form 88(2)'s – Return of Allotment of 1 Form 88(2)'s – Return of Allotment of 3 Form 88(2)'s – Return of Allotment of	2,704 Shares registered on 04.11.03 91,067 Shares registered on 05.11.03 14,306 Shares registered on 06.11.03 58,259 Shares registered on 12.11.03 41,424 Shares registered on 19.11.03 3,000 Shares registered on 20.11.03 13,179 Shares registered on 21.11.03 1,540 Shares registered on 24.11.03 42,972 Shares registered on 26.11.03
1 Form 88(2)'s – Return of Allotment of 1 Form 88(2)'s – Return of Allotment of	1,715 Shares registered on 25.11.03

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully

Kenny Melville

Company Secretarial Assistant



+Back/Next+

Other Announcements from this Company

Company TIDM **HBOS PLC HBOS**

Headline

Rule 8 - Morrison (Wm)

Released

11:14 3 Nov 2003

Number

5873R

FORM

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities dealings have been made.

Date of disclosure...(

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGEI

Date of dealing30/10/2003		
Dealing inMORRISON (WM) SU	PERMARKET plc	(name of company)
(1) Class of securities (eg ordinary sh	nares)Ord 10p	
(2) Amount bought	Amount sold	Price per unit
	500	£2.245
(3) Resultant total of the same class of	owned or controlled	
(and percentage of class)17,7	730,556	(1.127 %)
(4) Party making disclosureHBOS	plc	
(5) EITHER (a) Name of purchaser/	vendor (Note 1)	
OR (b) If dealing for discretionary cl	lient(s), name of fund manage	ment organisation
HBOS plc and its subsic	liaries	
(6) Reason for disclosure (Note 2)		
(a) associate of (i) offeror (Note 3) N	IO	
(ii) offeree company NO		
Specify which category or categories	of associate (1-8 overleaf)	
If category (8) evolain		

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of c where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an ass any offeror or of the offeree company in relation to relevant securities, details of such arrangen be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takec Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may experience. The term associate is intended to cover all persons (whether or not acting in concert) who directly or in own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outline offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their a companies, and companies of which such companies are associated companies (for this purpose own control of 20% or more of the equity share capital of a company is regarded as the test of associated status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the company or any company covered in (1), including persons controlling#, controlled by or under the sam as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree compar company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manag discretionary basis, in respect of the relevant investment accounts;

transaction owns or controls 5% or more. When two or more persons act pursuant to an agrunderstanding (formal or informal) to acquire or control such securities, they will be deemed to be a sin for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment magroup will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the pr normal commercial banking services or such activities in connection with the offer as confirming that cash is handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to a not include an organisation which has stood down, because of a conflict of interest or otherwise, from actuparty in connection with the offer. If the organisation is to have a continuing involvement with that party during the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person reference to the definition of control contained in the Code. There may be other circumstances which the regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by anot who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the of normal commercial banking services or such activities in connection with the offer as confirming to available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a p offer, do not include an organisation which has stood down, because of a conflict of interest or other acting for that party in connection with the offer if the organisation is to have a continuing involvement party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as anot will be by reference to the definition of control contained in the Code. There may be other circumstathe Panel will regard as giving rise to such a relationship (eg where a majority of the equity share owned by another person who does not have a majority of the voting rights); in cases of doubt, the Pabe consulted.

END

Company website



*Back Next +

Other Announcements from this Company -

Company

HBOS PLC

TIDM Headline **HBOS** Rule 8 - Morrison (Wm)

Released

11:15 3 Nov 2003

5875R Number

FORM

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities dealings have been made.

Date of disclosure...(

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGEI

Date of dealing31/10/2003.	•••••	
Dealing inMORRISON (Wi	M) SUPERMARKET plc	(name of company)
(1) Class of securities (eg ordin	nary shares)Ord 10p	
(2) Amount bought	Amount sold	Price per unit
	96	£2.233
(3) Resultant total of the same	class owned or controlled	
(and percentage of class)	17,730,460	(1.127 %)
(4) Party making disclosureI	HBOS plc	
(5) EITHER (a) Name of purc	haser/vendor (Note 1)	
OR (b) If dealing for discretion	nary client(s), name of fund manag	ement organisation
HBOS plc and its	subsidiaries	
(6) Reason for disclosure (Note	e 2)	
(a) associate of (i) offeror (No	te 3) NO	
(ii) offeree company NO		
Specify which category or cate	egories of associate (1-8 overleaf).	
If category (8), explain		

the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named i	n (4) above
(Also print name of signatory)Kenny M	elville
Telephone and extension number0131 2	43 5562

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of c where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an ass any offeror or of the offeree company in relation to relevant securities, details of such arrangen be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a this disclosure form so that all relevant information can be given.

Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeo Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may experience. The term associate is intended to cover all persons (whether or not acting in concert) who directly or in own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outline offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their as companies, and companies of which such companies are associated companies (for this purpose own control of 20% or more of the equity share capital of a company is regarded as the test of associated status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the company or any company covered in (1), including persons controlling#, controlled by or under the sam as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree compar company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manag discretionary basis, in respect of the relevant investment accounts;

transaction owns or controls 5% or more. When two or more persons act pursuant to an agrunderstanding (formal or informal) to acquire or control such securities, they will be deemed to be a sin for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment magroup will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the pr normal commercial banking services or such activities in connection with the offer as confirming that cash is handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an not include an organisation which has stood down, because of a conflict of interest or otherwise, from actin party in connection with the offer. If the organisation is to have a continuing involvement with that party during the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person reference to the definition of control contained in the Code. There may be other circumstances which the regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by anot who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the of normal commercial banking services or such activities in connection with the offer as confirming to available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a p offer, do not include an organisation which has stood down, because of a conflict of interest or other acting for that party in connection with the offer if the organisation is to have a continuing involvement party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as anot will be by reference to the definition of control contained in the Code. There may be other circumstar the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share owned by another person who does not have a majority of the voting rights); in cases of doubt, the Pa be consulted.

END

Company website



03 DEC 15 AM 7:21

+Back/Next+

Other Announcements from this Company w

Company TIDM **HBOS PLC HBOS**

Headline Released Rule 8 - Safeway plc 11:27 4 Nov 2003

Number

6466R

FORM

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities dealings have been made.

Date of disclosure...C

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGEI

Date of dealing03/11/2003			
Dealing inSAFEWAY plc(name of company)			
(1) Class of securities (eg ordi	nary shares)Ord 25p		
(2) Amount bought	Amount sold	Price per unit £2.90	
(3) Resultant total of the same	class owned or controlled		
(and percentage of class)	15,676,771	(1.482 %)	
(4) Party making disclosureHBOS plc			
(5) EITHER (a) Name of purchaser/vendor (Note 1)HBOS plc and its subsidiaries			
OR (b) If dealing for discretionary client(s), name of fund management organisation			
(6) Reason for disclosure (Not	re 2)		
(a) associate of (i) offeror (Note 3) NO			
(ii) offeree company NO			
Specify which category or cat	egories of associate (1-8 overleaf)	
If category (8), explain			

the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	ņ

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of ϵ where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an ass any offeror or of the offeree company in relation to relevant securities, details of such arrangen be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Taked Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may e offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to the interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outhe offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their a companies, and companies of which such companies are associated companies (for this purpose own control of 20% or more of the equity share capital of a company is regarded as the test of associated status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, th company or any company covered in (1), including persons controlling#, controlled by or under the sam as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree compar company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manag discretionary basis, in respect of the relevant investment accounts;

transaction owns or controls 5% or more. When two or more persons act pursuant to an agr understanding (formal or informal) to acquire or control such securities, they will be deemed to be a sin for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment m group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the proormal commercial banking services or such activities in connection with the offer as confirming that cash is handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to a not include an organisation which has stood down, because of a conflict of interest or otherwise, from actiparty in connection with the offer. If the organisation is to have a continuing involvement with that party during the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person reference to the definition of control contained in the Code. There may be other circumstances which the regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by anot who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the of normal commercial banking services or such activities in connection with the offer as confirming tavailable, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a poffer, do not include an organisation which has stood down, because of a conflict of interest or other acting for that party in connection with the offer if the organisation is to have a continuing involvement party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as anot will be by reference to the definition of control contained in the Code. There may be other circumstanthe Panel will regard as giving rise to such a relationship (eg where a majority of the equity share owned by another person who does not have a majority of the voting rights); in cases of doubt, the Pabe consulted.

END

Company website



+ Back / Next +

Other Announcements from this Company >

Send to a Friend

Company TIDM HBOS PLC HBOS

Headline Released Hx House Price Index -Oct2003

Released 08:00 5 Nov 2003

Number 6867R

Halifax House Price Inde

National Index

 \cap

All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted) 445.9

Monthly Change 1.2%

Annual Ci

Standardised Average Price (seasonally adjusted) £137,780

Key Points

- The UK housing market is strong with house prices increasing by 1.2% in October. Annual house price inflation now compared to the corresponding annual figure of 24.5% this time last year.
- The financial markets are predicting a 0.25% increase in the cost of borrowing when the MPC meets later this week expect any possible uptick in bank base rates to have only a modest impact on the housing market, the increase will increase in borrowing for nearly four years. If interest rates do rise by 0.25%, this will add approximately £4 per wee £80,000 mortgage a figure that the vast majority of homeowners can easily absorb.
- In separate research to be released later this week, Halifax has taken a look at the number and type of new homes
 being built to see if they are actually meeting the needs of prospective homeowners. Even though the size of the av
 the UK is getting smaller, 3 and 4 bedroomed detached properties are the most common type of property being buil
 research shows that if the current low level of new house-build continues, there will be a major shortage of homes ir
 year 2020.

Commenting on the figures Martin Ellis, Chief Economist, said:

"House prices are now 16.7% higher than a year ago showing that the housing market remains strong; underpinned by strong fundamentals. Most commentators now expect the MPC to announce a small in the cost of borrowing later this week. A 0.25% rise in interest rates will add around £4 per week to £80,000 mortgage – a figure which can easily be absorbed by the vast majority of LIK households."

Employment levels, the key driver of the UK housing market, remain very good. Employment levels a 233,000 on a year earlier, following a 101,000 increase in the preceding three months – these historic employment levels continue to underpin the housing market.

THE NEXT MOVEMENT IN INTEREST RATES IS LIKELY TO BE UPWARDS......

The minutes of the October Monetary Policy Committee (MPC) meeting revealed their growing concern a economy. Bank of England figures show that households borrowed a record £10.7 billion in September higher than a year ago. The financial markets now fully expect a 0.25% increase in the cost of borrowing the MPC meets later this week. Although we expect the increase in bank base rates to have a minimal in the housing market, the increase will mark the first increase in borrowing for nearly four years. If inter rise by 0.25%, this will add approximately £4 per week to a typical £80,000 mortgage — a figure which majority of homeowners can easily absorb.

AFFORDABILITY REMAINS GOOD.....

Although personal debt levels are high, the impact of historically low interest rates means that borrowi very affordable. The average borrower is currently spending 13.6% of their average gross earnings on r interest payments, well below the long run average of 21%. Figures supplied by the Council of Mortgage show the average loan to value (LTV) is currently 66% - down slightly from 67% in 2002, but well down figures recorded in 1993 (78%). With over half of all new borrowers electing to take a fixed rate mortg possible increases in bank base rates will have a minimal impact on the housing market.

LACK OF SUPPLY OF NEW HOUSES CONTINUES TO PUSH UP HOUSE PRICES.......

There continues to be a chronic shortage of new homes and this is contributing to the upward pressure of prices. New house building peaked at over 414,000 in 1968. In 2002 only 170,000 new homes were Britain, slightly above the 2001 figure, which was the lowest total of new homes built in any year since 19

In separate research to be released later this week, Halifax has taken a regional look at the number an new homes which are currently being built to see if they are actually meeting the needs of proposed homeowners. Even though the size of the average household in the UK is getting smaller, 3 and 4 be detached properties are the most common type of property being built. This trend varies throughout the however.

Wales (89%) and East Anglia (70%) have the greatest number of new detached houses being built, v surprisingly, new detached homes in Greater London account for less than 1% of new homes. Halifax that if the current low level of new house-build continues, there will be a major shortage of homes in the year 2020.

HOUSING TRANSACTIONS BEGIN TO PICK UP.....BUT STILL REMAIN LOWER THAN LAST YEAR.....

The number of loans approved for house purchase in September rose to 148,000, up from 132,000 in Au above the three-month average of 139,000. According to Inland Revenue statistics, during the first 9 n the year there have been just over 1 million property transactions in England and Wales. This is slight than the 1.19 million transactions recorded in the corresponding period in 2002. It is likely that the national transactions will be lower than the level seen in 2002 (1.58 million), but will be around the same explaining the preceding 3 years at approximately 1.4 million.

The Halifax House Price Index is prepared from information that we believe is collated with care, but we do not any statement as to its accuracy or completeness. We reserve the right to vary our methodology and to edit or discontinue the indices at any time for regulatory or other reasons. Persons seeking to place reliance on the ind their own or third party commercial purposes do so at their own risk.



+Back/Next+

Other Announcements from this Company -

Send to a Friend

Company

HBOS PLC

TIDM Headline Released HBOS Rule 8 - Wm Morrison 11:36 5 Nov 2003

Number

7067R

FORM

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities dealings have been made.

Date of disclosure...(

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGEI

Of THE CITT	CODE ON THREE	VERS AND MERGI
Date of dealing04/11/2003		
Dealing inMORRISON (WM	M) SUPERMARKET plc	(name of company)
(1) Class of securities (eg ordina	ary shares)Ord 10p	
(2) Amount bought	Amount sold	Price per unit
	64	£2.23
•	1,430	£2.21
(3) Resultant total of the same of	class owned or controlled	
(and percentage of class)	17,728,966	(1.126%)
(4) Party making disclosureH	IBOS plc	
(5) EITHER (a) Name of purch	haser/vendor (Note 1)	
OR (b) If dealing for discretion	ary client(s), name of fund managen	ment organisation
HBOS plc and its	subsidiaries	••••••
(6) Reason for disclosure (Note	2)	A
(a) associate of (i) offeror (Not	e 3) NO	
(ii) offeree company NO		
Specify which category or category	gories of associate (1-8 overleaf)	
If category (8) explain	•	

the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	:

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of c where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an ass any offeror or of the offeree company in relation to relevant securities, details of such arrangen be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Taked Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exoffer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or sown or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to the interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outhe offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their a companies, and companies of which such companies are associated companies (for this purpose own control of 20% or more of the equity share capital of a company is regarded as the test of associated status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, th company or any company covered in (1), including persons controlling#, controlled by or under the sam as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree compar company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manage discretionary basis, in respect of the relevant investment accounts;

transaction owns or controls 5% or more. When two or more persons act pursuant to an agr understanding (formal or informal) to acquire or control such securities, they will be deemed to be a sin for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment m group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the proormal commercial banking services or such activities in connection with the offer as confirming that cash is handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to a not include an organisation which has stood down, because of a conflict of interest or otherwise, from acti party in connection with the offer. If the organisation is to have a continuing involvement with that party during the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person reference to the definition of control contained in the Code. There may be other circumstances which the regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by anot who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the of normal commercial banking services or such activities in connection with the offer as confirming to available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a p offer, do not include an organisation which has stood down, because of a conflict of interest or other acting for that party in connection with the offer if the organisation is to have a continuing involvement party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as anot will be by reference to the definition of control contained in the Code. There may be other circumstate the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share owned by another person who does not have a majority of the voting rights); in cases of doubt, the Pabe consulted.

END

Company website



03 DEC 15 AM 7:21

+Back/Next+

Other Announcements from this Company -

Send to a Friend

Company

HBOS PLC

TIDM Headline HBOS Director Shareholding

Released

14:13 6 Nov 2003 7728R

Number 7728

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

HBOS plc Employee Trust Limited (the 'Trustee')

The Company has today received notification that 13,620 shares have been released from the Scheme by HBOS plc Employee Trust Limited (the 'Trustee'). Of these, 3,405 shares were sold on 5 November 2003 at £6.831 per share.

The Executive Directors remain beneficiaries and so interested, along with other participants, in 8,393,000 shares still held by the Trustee. They ceased to have an interest in the shares awarded and sold by the Trustee.

END

Company website

iBack/Next+



Back/Next

Other Announcements from this Company 🗸

Send to a Friend

Company TIDM HMV Group PLC HMV

Headline Released Number Holding(s) in Company 17:13 6 Nov 2003

7955R



SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

HMV Group plc

2. Name of shareholder having a major interest

HBOS plc

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the cas individual holder if it is a holding of that person's spouse or children under the age of

see 4 below

4. Name of the registered holder(s) and, if more than one holder, the number of shar by each of them

HSDL Nominees Ltd	24
Morgan Nominees Ltd HPFO	23,759
Morgan Nominees Ltd HXPEN	29,795
Morgan Nominees Ltd HPBA	30,297
Chase Nominees a/c CMIG 2343	87,000
Morgan Nominees Ltd HPFO	626,919
Morgan Nominees Ltd HLBA	713,816
Morgan Nominees Ltd HXLFE	772,589
Chase Nominees a/c CMIG 1105	885,417
Chase Nominees a/c CMIG 2304	1,935,301
Chase Nominees Ltd WP	4,638,844
Chase Nominees a/c CMIG 2314	5,811,387

5. Number of shares / amount of stock acquired

N/a

Percentage of issued class

N/a

Not known

8. Percentage of issued class

N/a

9. Class of security

Ordinary shares of 1p

10. Date of transaction

Not known

11. Date company informed

6 November 2003

12. Total holding following this notification

15,555,148

- 13. Total percentage holding of issued class following this notification
- 3.85%
- 14. Any additional information
- 15. Name of contact and telephone number for queries

Elaine Marriner 01628 3818300

16. Name and signature of authorised company official responsible for making this notification

Elaine Marriner, Company Secretary

Date of notification

6 November 2003

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept an for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss or arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any decision taken as a result of using this document or any such material.

END



03 DEC 15 AM 7:21 Send to a Friend

+Back / Next+

Other Announcements from this Company v



Company

HBOS PLC

TIDM

HBOS

Headline Released Director Shareholding 11:05 7 Nov 2003

Number

8132R

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

Sir Bob Reid

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on the instruction of employees participating in the Scheme who were beneficially entitled to such shares and the Directors had no role in making any decision to sell.

- 7) Number of shares/amount of stock acquired: Nil
- 8) Percentage of issued class: Nil
- 9) Number of shares disposed: 190
- 10) Percentage of issued class: de minimis
- 11) Class of security: Ordinary Shares of 25p each

- 12) Price per share: 695.7p
- 13) Date of transaction: 6 November 2003
- 14) Date company informed: 7 November 2003
- 15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:
- 4,516,235 Ordinary Shares of 25p each
- 16) Total percentage holding of issued class of such Shares following this notification: 0.12%

Contact Details:

Nicola Moodie

Company Secretarial Assistant

Tel: 0131 243 5486

END

Company website

Close

+ Back / Next +



Amouncement



Close

Full Text Announcement

+Back/Next+

Other Announcements from this Company

03 DEC 15 &H 7:21



Company TIDM HBOS PLC

Headline

HBOS Rule 8 - Debenhams plc

Released Number 11:25 7 Nov 2003 8146R

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...07/11/2003.....

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing06/11/20	003	
Dealing inDebenhams.	.plc	(name of company)
(1) Class of securities (eg ord	linary shares)Ord 10p	
(2) Amount bought	Amount sold	Price per unit £4.68
(3) Resultant total of the sam	e class owned or controlled	
(and percentage of class)	5,20	66,976(1.439%)
(4) Party making disclosure .	HBOS plc	
(5) EITHER (a) Name of pu	rchaser/vendor (Note 1)	
OR (b) If dealing for discreti	onary client(s), name of fund ma	nagement organisation
HBOS plc ar	nd its subsidiaries	
(6) Reason for disclosure (No	ote 2)	
(a) associate of (i) offeror (N	lote 3) NO	
(ii) offeree company NO		
Specify which category or ca	tegories of associate (1-8 overlea	af)
If category (8), explain		
	<u> </u>	

anicancoment	1 460 2 01 5

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of	
the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	*

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

Announcement Page 3 of 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website







03 DEC 15 AM 7:21

Full Text Announcement

+Back/Next+

Other Announcements from this Company 🕶

Send to a Friend



Close

Company

HBOS PLC

TIDM Headline HBOS

Released

Date of dealing ...05/11/2003......

Rule 8 - Morrison (Wm) 11:28 7 Nov 2003

Number

8150R

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...07/11/2003

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

_				
Dealing inMORRISON (WM) S	UPERMARKET J	plc	•••••	(name of company)
(1) Class of securities (eg ordinary s	shares)Ord 10p			
(2) Amount bought	Amount sold		Pric	e per unit
		850	£2.2	.3
(3) Resultant total of the same class	owned or control	led		
(and percentage of class)17	,727,555			. (1.126 %)
(4) Party making disclosureHBO	S plc			
(5) EITHER (a) Name of purchase	r/vendor (Note 1)			
OR (b) If dealing for discretionary	client(s), name of	fund man	agement organisat	ion
HBOS plc and its subs	sidiaries			
(6) Reason for disclosure (Note 2)				
(a) associate of (i) offeror (Note 3)	NO			
(ii) offeree company NO				
Specify which category or categorie	es of associate (1-	8 overleaf)	
If category (8), explain	•			

- Mary 4112 4212	1 480 2 01 2
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of	

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

mouncement rage 5 of

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close





Close

03 DEC 15 AM 7:21

Full Text Announcement

+Back / Next+

communicate

Other Announcements from this Company v

Send to a Friend





Company TIDM **HBOS PLC HBOS**

Headline

Rule 8 - Morrison W. Sprmkts

Released

11:32 7 Nov 2003

8153R Number

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...07/11/2003

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing06/11/2003					
Dealing inMORRISON (WM)	SUPERMARKET plc	(name of company)			
(1) Class of securities (eg ordinary	y shares)Ord 10p				
(2) Amount bought	Amount sold	Price per unit £2.22			
(3) Resultant total of the same cla	ss owned or controlled				
(and percentage of class)1	7,727,556	(1.126 %)			
(4) Party making disclosureHB	OS plc				
(5) EITHER (a) Name of purchase	ser/vendor (Note 1)				
OR (b) If dealing for discretionar	y client(s), name of fund mana	agement organisation			
(6) Reason for disclosure (Note 2))				
(a) associate of (i) offeror (Note 3	3) NO				
(ii) offeree company NO					
Specify which category or catego	ries of associate (1-8 overleaf)			
If category (8), explain					

•	
the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	47

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close







Other Announcements from this Company

03 DEC 15 AM 7:21 Send to a Friend



Company TIDM

HBOS PLC

Headline Released **HBOS** Rule 8 - Wm Morrison 11:27 10 Nov 2003

Number 8662R

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...10/11/2003

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing06/11/2003		
Dealing inMORRISON (WI	M) SUPERMARKET plc	(name of company)
(1) Class of securities (eg ordin	ary shares)Ord 10p	
(2) Amount bought	Amount sold	Price per unit
	4,125	£2.215
(3) Resultant total of the same	class owned or controlled	
(and percentage of class)	17,703,431	(1.125 %)
(4) Party making disclosureI	HBOS plc	
(5) EITHER (a) Name of purc	haser/vendor (Note 1)	
OR (b) If dealing for discretion	nary client(s), name of fund mar	nagement organisation
HBOS plc and its	subsidiaries	
(6) Reason for disclosure (Note	÷ 2)	
(a) associate of (i) offeror (No	te 3) NO	
(ii) offeree company NO		
Specify which category or cate	gories of associate (1-8 overlear	f)
If category (8), explain		

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of	
the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	æ

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close





03 DEC 15 AM 7:21

· Back Next ·

Other Announcements from this Company •

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - Wm Morrison 11:37 11 Nov 2003

Number

9222R

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...11/11/2003

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 07/11/2003			
Dealing inMORRISON (WM)	SUPERMARKET	plc	(name of company)
(1) Class of securities (eg ordinary	y shares)Ord 10p	o	
(2) Amount bought	Amount sold		Price per unit
		1,500	£2.243
		5,000	£2.251
10,378			£2.275
(3) Resultant total of the same cla	ss owned or contro	lled	
(and percentage of class)1	17,707,309	•••••	(1.125 %)
(4) Party making disclosureHB	OS plc		
(5) EITHER (a) Name of purchase	ser/vendor (Note 1)	· ·	
OR (b) If dealing for discretionar	y client(s), name of	fund managen	nent organisation
HBOS plc and its su	bsidiaries	• • • • • • • • • • • • • • • • • • • •	
(6) Reason for disclosure (Note 2))		
(a) associate of (i) offeror (Note 3	3) NO		
(ii) offeree company NO			
Specify which category or category	ries of associate (1-	·8 overleaf)	
If actoromy (9) avaloin			

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of		
the class of relevant securities dealt in) YES		
Signed, for and on behalf of the party named in (4) above		
(Also print name of signatory)Kenny Melville	s	
Telephone and extension number0131 243 5562		

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;

- 400

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close







Full Text Announcement

03 DEC 15 AM 7:21

«Back Next»

Other Announcements from this Company >

Send to a Friend



Company TIDM

HBOS PLC HBOS

Headline Released Rule 8 - Wm Morrison 11:38 11 Nov 2003

Number

9225R

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...11/11/2003

Date of dealing 10/11/2003					
Dealing inMORRISON (V	VM) SUPERMARKET plc	(name of company)			
(1) Class of securities (eg ord	inary shares)Ord 10p				
(2) Amount bought	Amount sold	Price per unit			
1		£2.266			
	2,166	£2.266			
(3) Resultant total of the same	e class owned or controlled				
(and percentage of class)	17,705,144	(1.125 %)			
(4) Party making disclosure	.HBOS plc				
(5) EITHER (a) Name of pur	rchaser/vendor (Note 1)				
OR (b) If dealing for discreti-	OR (b) If dealing for discretionary client(s), name of fund management organisation				
(6) Reason for disclosure (Note 2)					
(a) associate of (i) offeror (N	ote 3) NO				
(ii) offeree company NO					
Specify which category or ca	tegories of associate (1-8 overleaf)				
If category (8), explain	<u>*</u>				

the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

1 450 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website





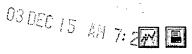


Full Text Announcement

+Back / Next +

Other Announcements from this Company

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - Safeway plc 11:16 12 Nov 2003

Number

9744R

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...12/11/2003

Date of dealing11/11/2003		
Dealing inSAFEWAY plc	(name	of company)
(1) Class of securities (eg ord	inary shares)Ord 25p	
(2) Amount bought	Amount sold	Price per unit
51,000		£2.932
. 1		£2.920
(3) Resultant total of the same	e class owned or controlled	
(and percentage of class)	15,727,772	(1.487 %)
(4) Party making disclosure	.HBOS plc	
(5) EITHER (a) Name of pu	rchaser/vendor (Note 1)	
OR (b) If dealing for discreti	onary client(s), name of fund mana	agement organisation
HBOS	plc and its subsidiaries	
(6) Reason for disclosure (No	ote 2)	
(a) associate of (i) offeror (N	ote 3) NO	
(ii) offeree company NO		
Specify which category or ca	tegories of associate (1-8 overleaf)
If category (8), explain		······································

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of		
the class of relevant securities dealt in) YES		
Signed, for and on behalf of the party named in (4) above		
(Also print name of signatory)Kenny Melville		
Telephone and extension number0131 243 5562	æ	

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website







Full Text Announcement

US DEC 15 AM 7:21

+Back / Next +

lext > Other Announcements from this Company >

Send to a Friend



Company TIDM

HBOS PLC HBOS

Headline Released Rule 8 - Wm Morrison 11:18 12 Nov 2003

Number

9748R

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...12/11/2003

Date of dealing 11/11/2003				
Dealing inMORRISON (V	VM) SUPERMARKET plc	(name of company)		
(1) Class of securities (eg ord	linary shares)Ord 10p			
(2) Amount bought Amount sold Price per unit				
	1,439	£2.265		
(3) Resultant total of the sam	e class owned or controlled			
(and percentage of class)	17,703,705	(1.125 %)		
(4) Party making disclosure.	HBOS plc			
(5) EITHER (a) Name of pu	rchaser/vendor (Note 1)			
OR (b) If dealing for discreti	onary client(s), name of fund manage	ement organisation		
(6) Reason for disclosure (Note 2)				
(a) associate of (i) offeror (Note 3) NO				
(ii) offeree company NO				
Specify which category or categories of associate (1-8 overleaf)				
If category (8), explain				
	<u>*</u>			

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of		
the class of relevant securities dealt in) YES		
Signed, for and on behalf of the party named in (4) above		
(Also print name of signatory)Kenny Melville		
Telephone and extension number0131 243 5562	æ	

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status):
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

Tage 5 of

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website





A MILLOUITOUTHOUSE

Full Text Announcement

·Back/Next+

Other Announcements from this Company
Send to a Friend





Close

Company TIDM **HBOS PLC** HBOS

Headline Released

Rule 8 - Safeway plc 10:58 13 Nov 2003

0261S Number

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...13/11/2003

Date of dealing12/11/2003				
Dealing inSAFEWAY plc	(n	ame of compan	ay)	
(1) Class of securities (eg ordinary shares)Ord 25p				
(2) Amount bought	Amount sold		Price per unit	
	141,14	4	£2.926	
•				
(3) Resultant total of the same class	owned or controlled			
(and percentage of class)15,	.586,628		(1.474 %)	
(4) Party making disclosureHBOS	S plc	• • • • • • • • • • • • • • • • • • • •		
(5) EITHER (a) Name of purchaser	r/vendor (Note 1)			
OR (b) If dealing for discretionary of	client(s), name of fund	management or	ganisation	
(6) Reason for disclosure (Note 2)				
(a) associate of (i) offeror (Note 3) NO				
(ii) offeree company NO				
Specify which category or categories of associate (1-8 overleaf)				
If category (8), explain				

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of		
the class of relevant securities dealt in) YES		
Signed, for and on behalf of the party named in (4) above		
(Also print name of signatory)Kenny Melville		
Telephone and extension number0131 243 5562	æ	

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

1 450 2 01 5

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

1 450 5 01

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website







Close

Full Text Announcement

U3 DEC 15 AH 7: 2

+ Back / Next+

Other Announcements from this Company -

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - Wm Morrison 11:32 14 Nov 2003

Number 0812S

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...14/11/2003

Date of dealing 13/11/2003	••••			
Dealing inMORRISON (V	VM) SUPERMARKET plc	(name of company)		
(1) Class of securities (eg ord	inary shares)Ord 10p			
(2) Amount bought	Amount sold	Price per unit £2.2873		
(3) Resultant total of the same	e class owned or controlled			
(and percentage of class)	17,703,706	(1.125 %)		
(4) Party making disclosure	.HBOS plc			
(5) EITHER (a) Name of pur	rchaser/vendor (Note 1) HBC	OS plc and its subsidiaries		
OR (b) If dealing for discretic	OR (b) If dealing for discretionary client(s), name of fund management organisation			
······································				
(6) Reason for disclosure (Note 2)				
(a) associate of (i) offeror (Note 3) NO				
(ii) offeree company NO				
Specify which category or categories of associate (1-8 overleaf)				
If category (8), explain				
	<i>*</i>			

Admodification		1 450 2
	•	

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in)	YES
--	-----

Signed, for and on behalf of the party named in (4) above	re

(Also print name of signatory)Kenny Melville.....

Telephone and extension number0131 243 5562.....

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

modification rage 5 of

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website







03 DEC 15 AM 7:21

Close

Full Text Announcement

Back / Next >

Other Announcements from this Company -

Send to a Friend



Company TIDM HBOS PLC

Headline Released HBOS Rule 8 - Safeway plc 11:33 14 Nov 2003

Number

Date of dealing

0815S

13/11/2003

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...14/11/2003

Date of doubling 13/11/2005	/····	
Dealing inSAFEWAY plo	(name	e of company)
(1) Class of securities (eg ord	linary shares)Ord 25p	
(2) Amount bought	Amount sold	Price per unit £2.9572
(3) Resultant total of the sam	e class owned or controlled	
(and percentage of class)	15,586,629	(1.474 %)
(4) Party making disclosure .	HBOS plc	
(5) EITHER (a) Name of pu	rchaser/vendor (Note 1) I	HBOS plc and its subsidiaries
OR (b) If dealing for discreti	onary client(s), name of fund man	agement organisation
	•	
(6) Reason for disclosure (No	ote 2)	
(a) associate of (i) offeror (N	lote 3) NO	
(ii) offeree company NO		
Specify which category or ca	tegories of associate (1-8 overleaf	j
If category (8), explain		
		

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of		
the class of relevant securities dealt in) YES		
Signed, for and on behalf of the party named in (4) above		
(Also print name of signatory)Kenny Melville		
Telephone and extension number0131 243 5562	বং	

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

1 age 3 of

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website









Full Text Announcement

+Back / Next +

Other Announcements from this Company -



Company

HBOS PLC

TIDM

HBOS

Rule 8 - LUPUS CAPITAL plc Headline 11:37 14 Nov 2003

Released

Number 0820S

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...14/11/2003

Date of dealing13/11/2003.	•••••		
Dealing inLUPUS CAPITAL plc(name of company)			
(1) Class of securities (eg ordin	nary shares)Ord 0.5p		
(2) Amount bought	Amount sold	Price per unit	
1 .		£0.077	
•			
(3) Resultant total of the same	class owned or controlled		
(and percentage of class)	11,819,526	(6.837 %)	
(4) Party making disclosureHBOS plc			
(5) EITHER (a) Name of purchaser/vendor (Note 1) HBOS plc and its subsidiaries			
OR (b) If dealing for discretionary client(s), name of fund management organisation			
(6) Reason for disclosure (Note 2)			
(a) associate of (i) offeror (Note 3) NO			
(ii) offeree company YES			
Specify which category or categories of associate (1-8 overleaf)			
If category (8), explain			
		•	

•	
the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	e 0)

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

e Announcement Page 3 of 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website





Full Text Announcement

Back / Next +

Other Announcements from this Company V Send to a Friend





Close

Company TIDM **HBOS PLC**

Headline Released **HBOS** Rule 8 - Wm Morrison 11:09 17 Nov 2003

Number 1320\$

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...17/11/2003

Date of dealing 13/11/2003				
Dealing inMORRISON (WM) SU	JPERMARKET plc	(name of company)		
(1) Class of securities (eg ordinary sh	nares)Ord 10p			
(2) Amount bought	Amount sold	Price per unit		
	7,410	£2.285		
(3) Resultant total of the same class of	owned or controlled			
(and percentage of class)17,6	596,296	(1.124 %)		
(4) Party making disclosureHBOS	plc			
(5) EITHER (a) Name of purchaser/	vendor (Note 1)			
OR (b) If dealing for discretionary client(s), name of fund management organisation				
(6) Reason for disclosure (Note 2)				
(a) associate of (i) offeror (Note 3) NO				
(ii) offeree company NO				
Specify which category or categories of associate (1-8 overleaf)				
If category (8), explain				
<u></u>				

the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

- 40

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website







Close

Full Text Announcement

03 DEC 15 AM 7:21

Back / Next

Other Announcements from this Company

Send to a Friend



Company TIDM HBOS PLC

TIDM Headline HBOS Rule 8 - Wm Morrison 11:14 17 Nov 2003

Released Number

1325S

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...17/11/2003

Date of dealing 14/11	/2003			
Dealing inMORRISON (WM) SUPERMARKET plc(name of company)				
(1) Class of securities	(eg ordinary shares)	.Ord 10p		
(2) Amount bought	Amo	unt sold	Price p	er unit
		399	£2.280	
(3) Resultant total of t	the same class owned o	r controlled		
(and percentage of cla	ass)17,695,897		(1.124 %)
(4) Party making disclosureHBOS plc				
(5) EITHER (a) Name of purchaser/vendor (Note 1)				
OR (b) If dealing for discretionary client(s), name of fund management organisation				
(6) Reason for disclosure (Note 2)				
(a) associate of (i) offeror (Note 3) NO				
(ii) offeree company NO				
Specify which catego	ry or categories of asso	ociate (1-8 overlea	f)	
If category (8), explain				
				•••••

the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	æ

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

Announcement Page 3 of 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

#The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website







Full Text Announcement

+ Back / Next +

Other Announcements from this Company >

Send to a Friend





Company TIDM **HBOS PLC**

Headline

HBOS

Released

Rule 8 - Wm Morrison 12:07 18 Nov 2003

1920\$ Number

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...18/11/2003

Date of dealing 14/11/2003			
Dealing inMORRISON (WM)	SUPERMARKET	plc	(name of company)
(1) Class of securities (eg ordinary	shares)Ord 10	p	
(2) Amount bought	Amount sold		Price per unit
		2,400	£2.283
(3) Resultant total of the same class	ss owned or contro	lled	
(and percentage of class)1	7,685,795	••••••	(1.124 %)
(4) Party making disclosureHBG	OS plc		
(5) EITHER (a) Name of purchas	er/vendor (Note 1)	1	
OR (b) If dealing for discretionary	client(s), name of	fund manage	ement organisation
HBOS plc and its sub	osidiaries		
(6) Reason for disclosure (Note 2)	H		
(a) associate of (i) offeror (Note 3) NO		
(ii) offeree company NO			
Specify which category or categor	ries of associate (1-	·8 overleaf)	
If category (8), explain	•	***************************************	
		•••••	

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of	
the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	Æ

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website





Announcement Page I of I



Full Text Announcement

03 DEC 15 AM 7:21



+Back/Next+

Other Announcements from this Company v

Send to a Friend

Company TIDM **HBOS PLC**

Headline

HBOS

Released

Director Shareholding 11:00 19 Nov 2003

Number

2347S

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

HBOS plc Employee Trust Limited (the 'Trustee')

The Company received notification on 18 November 2003 that the following shares have been purchased by HBOS plc Employee Trust Limited (the 'Trustee'). These shares will be used primarily to satisfy share awards under the Halifax Group plc Long Term Executive Bonus Scheme and the HBOS plc Long Term Executive Bonus Plan.

Date of Purchase	Amount	Price (£)
17 November 2003	904,500	6.843
18 November 2003	595,500	6.939

The Executive Directors are potential beneficiaries and so interested, along with other participants, in 9,893,000 shares held by the Trustee.

END

Company website

Close

+ Back / Next +





communicate RNS

anumanaan C. H. Taré Angaranaana 03 DEC 15 AM 7:21

Close

Full Text Announcement

+ Back / Next+

Other Announcements from this Company

Send to a Friend

M

Company TIDM **HBOS PLC**

Headline

HBOS

Released

Rule 8 - WM Morrison 12:00 19 Nov 2003

Number

2479S

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...19/11/2003

Date of dealing 17/11/2003	
Dealing inMORRISON (WM) SUPERMARKET pl	c(name of company)
(1) Class of securities (eg ordinary shares)Ord 10p	
(2) Amount bought	Amo



03 DEC 15 M 7:21

Close

Full Text Announcement

Back / Next >

Other Announcements from this Company 🔻

Send to a Friend





Company TIDM HBOS PLC

TIDM

HBOS

Released

Rule 8 - Safeway plc 11:16 12 Nov 2003

Number

9744R

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...12/11/2003

Date of dealing11/11/2003	••				
Dealing inSAFEWAY plc(name of company)					
(1) Class of securities (eg ordinary shares)Ord 25p					
(2) Amount bought 51,000	Amount sold	Price per unit £2.932			
. 1		£2.920			
(3) Resultant total of the same class owned or controlled					
(and percentage of class)15,727,772 (1.487 %)					
(4) Party making disclosureHBOS plc					
(5) EITHER (a) Name of purchaser/vendor (Note 1)					
OR (b) If dealing for discretionary client(s), name of fund management organisation					
(6) Reason for disclosure (Note 2)					
(a) associate of (i) offeror (Note 3) NO					
(ii) offeree company NO		•			
Specify which categories of associate (1-8 overleaf)					
If category (8), explain					

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory) Kenny Melville
Telephone and extension number0131 243 5562

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

1 460 0 0

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website







Close

Full Text Announcement

Back / Next >

Other Announcements from this Company

 $\frac{03DFC}{\text{send to a Friend}}$ 15 $\frac{15}{2}$ $\frac{15}{2}$



Company TIDM **HBOS PLC**

TIDM Headline Released HBOS Rule 8 - WM Morrison 12:00 19 Nov 2003

Number 2479S

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...19/11/2003

Date of dealing 17/11/2003						
Dealing inMORRISON (WM	I) SUPERMARKET plc		(name of company)			
(1) Class of securities (eg ordina	ry shares)Ord 10p					
(2) Amount bought	Amount sold		Price per unit			
	2,34	0	£2.255			
(3) Resultant total of the same class owned or controlled						
(and percentage of class)17,683,456						
(4) Party making disclosureHBOS plc						
(5) EITHER (a) Name of purchaser/vendor (Note 1) HBOS plc and its subsidiaries						
OR (b) If dealing for discretionary client(s), name of fund management organisation						
(6) Reason for disclosure (Note 2)						
(a) associate of (i) offeror (Note	e 3) NO					
(ii) offeree company NO						
Specify which categories of associate (1-8 overleaf)						
If category (8), explain						

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website







Full Text Announcement

Date of dealing 18/11/2003......

+Back / Next+

Other Announcements from this Company >



Company TIDM

HBOS PLC HBOS

Headline Released Rule 8 - Wm Morrison

Number

12:02 19 Nov 2003 2484\$

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...19/11/2003

-		
Dealing inMORRISON (W	M) SUPERMARKET plc	(name of company)
(1) Class of securities (eg ordi	nary shares)Ord 10p	
(2) Amount bought	Amount sold	Price per unit
1		£2.2628
(3) Resultant total of the same	class owned or controlled	
(and percentage of class)	17,683,457	(1.123 %)
(4) Party making disclosure	HBOS plc	
(5) EITHER (a) Name of pure	chaser/vendor (Note 1) HBO	S plc and its subsidiaries
OR (b) If dealing for discretio	nary client(s), name of fund mana	gement organisation
	: ······	
(6) Reason for disclosure (Not	e 2)	
(a) associate of (i) offeror (No	ite 3) NO	
(ii) offeree company NO		
Specify which category or cat	egories of associate (1-8 overleaf)	
If category (8), explain		

the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	ø

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

#The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

- * References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.
- References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consul

Full Text Announcement

+Back/Next+

Other Announcements from this Company 🔻

Send to a Friend





Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - Safeway plc 12:05 19 Nov 2003

Number

24905

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...19/11/2003

Date of dealing 18/11/200	3	
Dealing inSAFEWAY plo	c(name	e of company)
(1) Class of securities (eg oro	dinary shares)Ord 25p	
(2) Amount bought	Amount sold	Price per unit
1		£2.8978
(3) Resultant total of the sam	ne class owned or controlled	
(and percentage of class)	15,586,630	(1.474 %)
(4) Party making disclosure	HBOS plc	
(5) EITHER (a) Name of po	urchaser/vendor (Note 1) I	HBOS plc and its subsidiaries
OR (b) If dealing for discret	ionary client(s), name of fund man	agement organisation
(6) Reason for disclosure (N	ote 2)	
(a) associate of (i) offeror (f	Note 3) NO	
(ii) offeree company NO	·	
Specify which category or ca	ategories of associate (1-8 overleaf)
If category (8), explain		
.,	······	

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of	
the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	re,

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close





Full Text Announcement

03 DEC 15 AM 7:21

+Back / Next+

Other Announcements from this Company 🔻

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - Wm Morrison 11:02 20 Nov 2003

Number

2952S

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...20/11/2003

Date of dealing 17/11/2003				
Dealing inMORRISON (WM) SUPERMARKET plc(name of company)				
(1) Class of securities (eg ordin	ary shares)Ord 10p			
(2) Amount bought	Amount sold	Price per unit		
	350	£2.273		
(3) Resultant total of the same of	class owned or controlled			
(and percentage of class)	17,683,107	(1.123 %)		
(4) Party making disclosureF	IBOS plc			
(5) EITHER (a) Name of purc	haser/vendor (Note 1)			
OR (b) If dealing for discretionary client(s), name of fund management organisation				
HBOS plc and its subsidiaries				
(6) Reason for disclosure (Note	: 2)			
(a) associate of (i) offeror (Note 3) NO				
(ii) offeree company NO				
Specify which category or cate	gories of associate (1-8 overlead	f)		
If category (8), explain				
	<u>*</u>			

(b) Raic 6.5 (to disclosure because of ownership of control of 170 of mole of
the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(h) Pula 8 3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

rage 5 of 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close





Full Text Announcement

+Back/Next+

Other Announcements from this Company 🕶

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - Wm Morrison 11:03 20 Nov 2003

Number

2953S

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...20/11/2003

Date of dealing 18/11/2003	•••		
Dealing inMORRISON (WM) SUPERMARKET plc(name of company)			
(1) Class of securities (eg ordin	nary shares)Ord 10p		
(2) Amount bought 1,100	Amount sold	Price per unit £2.269	
(3) Resultant total of the same	class owned or controlled		
(and percentage of class)	17,680,632	(1.123 %)	
(4) Party making disclosure	HBOS plc		
(5) EITHER (a) Name of pure	chaser/vendor (Note 1)		
OR (b) If dealing for discretionary client(s), name of fund management organisation			
HBOS plc a	and its subsidiaries		
(6) Reason for disclosure (Not	te 2)		
(a) associate of (i) offeror (Note 3) NO			
(ii) offeree company NO			
Specify which category or cate	egories of associate (1-8 overleaf)		
If category (8), explain			

the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	·@

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

1 450 5 01

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close



03 DEC 15 MH 7:21

Full Text Announcement

+Back / Next +

Other Announcements from this Company

Send to a Friend

Company

Rotork PLC

TIDM

ROR

Headline Holding(s) in Company

Released

16:20 20 Nov 2003

Number

3210S

rotoru

RNS Number:3210S

Rotork PLC

20 November 2003

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

Rotork p.l.c.

2. Name of shareholder having a major interest

HBOS plc

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

Holding in respect of shareholder in 2 above.

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Morgan Nominees Ltd 3,050

Morgan Nominees Ltd 5,000

Morgan Nominees Ltd 5,499

Morgan Nominees Ltd 92,010

Morgan Nominees Ltd 161,000

Morgan Nominees Ltd 220,000

Chase Nominees a/c CMIG - 282,000

Chase Nominees a/c CMIG - 718,177

Chase Nominees a/c/ CMIG - 1,176,934

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

N/A

8. Percentage of issued class

N/A

9. Class of security

5p ordinary shares

10. Date of transaction

Not supplied

11. Date company informed

20th November 2003

- 12. Total holding following this notification
- 2,663,670
- 13. Total percentage holding of issued class following this notification
- 3.106%
- 14. Any additional information

None

15. Name of contact and telephone number for queries

Stephen R. Jones - 01225-733331

16. Name and signature of authorised company official responsible for making this notification

Date of notification

20th November 2003

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept any liability for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss of profits) arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any action or decision taken as a result of using this document or any such material.

This information is provided by RNS The company news service from the London Stock Exchange

END

Company website

Close

+Back / Next >







03 DEC 15 AM 7:21

Full Text Announcement

+Back / Next+

Other Announcements from this Company >

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - Fusion Oil & Gas plc

Reieased Number 11:59 21 Nov 2003 3510S

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...21/11/2003

Date of dealing20/11/2003				
Dealing inFUSION OIL & C	GAS plc	(na	me of company)	
(1) Class of securities (eg ordina	ary shares)Ord 1p		·	
(2) Amount bought	Amount sold		Price per unit £0.388	
(3) Resultant total of the same of	class owned or controlled	1		
(and percentage of class)	8,617,513		(8.775 %)	
(4) Party making disclosureH	IBOS plc			
(5) EITHER (a) Name of purcl	haser/vendor (Note 1)	HBOS plc and	l its subsidiaries	
OR (b) If dealing for discretion	ary client(s), name of fu	nd managemer	nt organisation	
(6) Reason for disclosure (Note	2)	· ·		
(a) associate of (i) offeror (Not	e 3) NO			
(ii) offeree company YES				
Specify which category or cate	gories of associate (1-8 c	overleaf)		
If category (8), explain				
	<u> </u>		******	

	•		
the class of relevant securities dealt in) YE	S		
Signed, for and on behalf of the party name	ed in (4) above	······································	
(Also print name of signatory)Kenny	Melville		
Telephone and extension number 012	1 243 5562		

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

-timouncement 1 age 5 of

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Clase







Full Text Announcement

+Back / Next +

Other Announcements from this Company

Send to a Friend





Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - Wm Morrison 12:01 21 Nov 2003

Number

3514S

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...21/11/2003

Date of dealing 19/11/2003	•••	
Dealing inMORRISON (W	M) SUPERMARKET plc	(name of company)
(1) Class of securities (eg ordin	nary shares)Ord 10p	
(2) Amount bought	Amount sold	Price per unit
	475	£2.243
•	2,350	£2.245
(3) Resultant total of the same	class owned or controlled	
(and percentage of class)	17,677,807	(1.123 %)
(4) Party making disclosureI	HBOS plc	
(5) EITHER (a) Name of purc	chaser/vendor (Note 1)	······································
OR (b) If dealing for discretion	nary client(s), name of fund manage	ment organisation
HBOS plc a	and its subsidiaries	
(6) Reason for disclosure (Not	e 2)	
(a) associate of (i) offeror (No	te 3) NO	
(ii) offeree company NO		
Specify which category or cate	egories of associate (1-8 overleaf)	
If category (8), explain		

(b) Rule 8.3 (le disclosure because of ownership or control of 1% or more of	
the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	ď?

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

Announcement Page 3 of 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close



communica	R	N	S
Community	ll.		

Close

Full Text Announcement

03 DEC 15 Ad 7:21

Company

+ Back / Next+

HBOS PLC

Other Announcements from this Company 🕶

TIDM **HBOS** Rule 8 - Wm Morrison Headline Released 12:03 21 Nov 2003

Number 3518S

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...21/11/2003

Date of dealing 20/11/2003				
Dealing inMORRISON (WM	1) SUPERMARKET plc	(name of company)		
(1) Class of securities (eg ordina	ary shares)Ord 10p			
(2) Amount bought	Amount sold	Price per unit		
	372	£2.210		
1		£2.241		
(3) Resultant total of the same c	class owned or controlled			
(and percentage of class)	17,677,436	(1.123 %)		
(4) Party making disclosureH	BOS plc			
(5) EITHER (a) Name of purch	naser/vendor (Note 1)			
OR (b) If dealing for discretionary client(s), name of fund management organisation				
HBOS plc ar	nd its subsidiaries			
(6) Reason for disclosure (Note	2)			
(a) associate of (i) offeror (Note 3) NO				
(ii) offeree company NO				
Specify which category or categories of associate (1-8 overleaf)				
If category (8), explain				
• • • • • • • • • • • • • • • • • • • •				

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of	
the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	-A

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close







Close

Full Text Announcement

*Back / Next >

Other Announcements from this Company -

Send to a Frience





Company TIDM North Atlantic Smlr Co Inv Tst PLC

TIDM N

Headline Released Holding(s) in Company 16:36 21 Nov 2003

Number 3831S

AEPOPTS |

• • •

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1) Name of company

NORTH ATLANTIC SMALLER COMPANIES INVESTMENT TRUST PLC

2) Name of shareholder having a major interest

HBOS plc

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

AS ABOVE

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

MORGAN STANLEY QUILTER NOMINEES LTD – 15,474 SHARES HSBC GLOBAL CUSTODY NOMINEES (UK) LTD – 634,000 SHARES NORTRUST NOMINEES LIMITED – 1,621,000 SHARES

5) Number of shares/amount of stock acquired

N/A

6) Percentage of issued class

N/A

7) Number of shares/amount of stock disposed

NOT DISCLOSED

8) Percentage of issued class

NOT DISCLOSED

9) Class of security

ORDINARY SHARES OF 5p

10) Date of transaction

NOT DISCLOSED

11) Date company informed

21 NOVEMBER 2003

12) Total holding following this notification

2,270,474 ORDINARY SHARES

- 13) Total percentage holding of issued class following this notification 18.53%
- 14) Any additional information
- 15) Name of contact and telephone number for queries

BONITA DRYDEN - 020 7747 5681

16) Name and signature of authorised company official responsible for making this notification

Date of notification ..21 NOVEMBER.2003

END

Close

+ Back / Next +







RNS	>
-----	---



Full Text Announcement

+ Back / Next+

Other Announcements from this Company 🕶

Send to a Friend



Company TIDM HBOS PLC

Headline Released HBOS Rule 8 - Safeway plc 11:25 24 Nov 2003

Number 4064S

Date of dealing ...21/11/2003......

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...24/11/2003

Dealing inSAFEWAY plc	(name	of company)
(1) Class of securities (eg ordina	ary shares)Ord 25p	
(2) Amount bought	Amount sold	Price per unit
1		£2.8625
(3) Resultant total of the same c	lass owned or controlled	
(and percentage of class)	.15,586,631	(1.474 %)
(4) Party making disclosureH	BOS plc	
(5) EITHER (a) Name of purch	naser/vendor (Note 1) I	HBOS plc and its subsidiaries
OR (b) If dealing for discretion	ary client(s), name of fund man	agement organisation
(6) Reason for disclosure (Note	2)	
(a) associate of (i) offeror (Note	e 3) NO	
(ii) offeree company NO		
Specify which category or categ	gories of associate (1-8 overleaf)
If category (8), explain		

Announcement Page 2 of 3

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of	
the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	-ú

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

Announcement Page 3 of 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website





communicate	RNS
THUMBURE RIP	



Full Text Announcement

· Back / Next ·

Other Announcements from this Company v

Send to a Friend



Company TIDM

HBOS PLC HBOS

Headline Released Rule 8 - Wm Morrison 11:28 24 Nov 2003

Number 4069S

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...24/11/2003

Date of dealing 20/11/2003				
Dealing inMORRISON (WM)	SUPERMARKET	plc	(name of company)	
(1) Class of securities (eg ordinary	shares)Ord 10	o		
(2) Amount bought	Amount sold		Price per unit	
		3,901	£2.225	
(3) Resultant total of the same class	ss owned or contro	lled		
(and percentage of class)1	7,673,535		(1.123 %)	
(4) Party making disclosureHB	OS plc			
(5) EITHER (a) Name of purchase	ser/vendor (Note 1)	l		
OR (b) If dealing for discretionary client(s), name of fund management organisation				
(6) Reason for disclosure (Note 2))			
(a) associate of (i) offeror (Note 3) NO				
(ii) offeree company NO				
Specify which category or category	ries of associate (1	-8 overleaf)		
If category (8), explain				
	•			

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of	
the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	Ŕ

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

Announcement Page 3 of 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close





com	mu	ınica	R	(1)	1S

03 DEC 15 AM 7:21

Close

Full Text Announcement

→ Back / Next →

Other Announcements from this Company w

Send to a Friend

w 📳

Company TIDM HBOS PLC HBOS

Headline Released

Rule 8 - Wm Morrison 11:30 24 Nov 2003

Number 4073S

Date of dealing 21/11/2003......

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...24/11/2003

Dealing inMORRISON (WM) SUI	PERMARKET plc	•••••	(name of company)	
(1) Class of securities (eg ordinary sha	ares)Ord 10p			
(2) Amount bought	Amount sold		Price per unit	
	2,	493	£2.210	
. (3) Resultant total of the same class of	wned or controlled			
(and percentage of class)17,6	71,042		(1.123 %)	
(4) Party making disclosureHBOS	plc			
(5) EITHER (a) Name of purchaser/v	vendor (Note 1)	•••••		
OR (b) If dealing for discretionary client(s), name of fund management organisation				
(6) Reason for disclosure (Note 2)				
(a) associate of (i) offeror (Note 3) NO				
(ii) offeree company NO				
Specify which category or categories of associate (1-8 overleaf)				
If category (8), explain				

Announcement Page 2 of 3°

(b) Rule 8.3 (le disclosure because of ownership or control of 1% or more of	
the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	₹ ⁷

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to
- (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

Announcement Page 3 of 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website





eommunica	R	N	S
emmunica	16		



Full Text Announcement

+Back/Next+

Other Announcements from this Company w

Send to a Friend



Company TIDM

HBOS PLC HBOS

Headline Released Rule 8 - Safeway plc 11:30 26 Nov 2003

Number 5143S

Date of dealing ...25/11/2003......

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...26/11/2003

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Dealing inSAFEWAY plc.		(name of company)	
(1) Class of securities (eg ordi	nary shares)Ord 25p	***************************************	
(2) Amount bought	Amount sold	P	Price per unit
	2,69	0 £	2.845
(3) Resultant total of the same	class owned or controlled		
(and percentage of class)	15,583,941		(1.473 %)
(4) Party making disclosure	.HBOS plc		
(5) EITHER (a) Name of pur	chaser/vendor (Note 1)		
OR (b) If dealing for discretion	onary client(s), name of fund	l management orga	nisation
НВО	S plc and its subsidiaries	• • • • • • • • • • • • • • • • • • • •	
(6) Reason for disclosure (No	te 2)		
(a) associate of (i) offeror (Ne	ote 3) NO		
(ii) offeree company NO			
Specify which category or cat	regories of associate (1-8 ov	erleaf)	
If category (8), explain			
	•		

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of	
the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	ķ

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

Announcement Page 3 of 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website





eammunicat	R	N	S
E E	μ		

Close

Full Text Announcement

+Back/Next+

Other Announcements from this Company w

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - Wm Morrison 11:53 26 Nov 2003

Number 5169S

Date of dealing 24/11/2003......

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...26/11/2003

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Dealing inMORRISON (WM) SU	PERMARKET	plc	(name of company)
(1) Class of securities (eg ordinary sh	nares)Ord 10p)	
(2) Amount bought	Amount sold		Price per unit
		2,150	£2.213
(3) Resultant total of the same class of	owned or control	led	
(and percentage of class)17,6	562,844		(1.122 %)
(4) Party making disclosureHBOS	plc		
(5) EITHER (a) Name of purchaser/	vendor (Note 1)	••••••	
OR (b) If dealing for discretionary cl	lient(s), name of	fund manage	ement organisation
HBOS plc and its	subsidiaries		
(6) Reason for disclosure (Note 2)			
(a) associate of (i) offeror (Note 3) N	1O		
(ii) offeree company NO			
Specify which category or categories	s of associate (1-	8 overleaf)	
If category (8), explain		•••••	

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to
- (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

Announcement Page 3 of 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website





Close

Full Text Announcement

+Back/Next+

Other Announcements from this Company w

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - Wm Morrison 11:57 26 Nov 2003

Number

51748

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...26/11/2003

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealin	g 25/11/2003			
Dealing in	MORRISOÑ (WM) SU	PERMARKET plc	(name of company)	
(1) Class of se	ecurities (eg ordinary sh	ares)Ord 10p		
(2) Amount b	oought	Amount sold	Price per unit	
	8		£2.2305	
(3) Resultant	total of the same class o	wned or controlled		
(and percentage	ge of class)17,6	62,852	(1.122 %)	
(4) Party mak	ing disclosureHBOS	plc		
(5) EITHER	(a) Name of purchaser/v	vendor (Note 1)		
OR (b) If dea	ling for discretionary cl	ient(s), name of fund ma	anagement organisation	
	HBOS plc and its s	subsidiaries		
(6) Reason fo	r disclosure (Note 2)			
(a) associate	of (i) offeror (Note 3) N	0		
(ii) offeree co	mpany NO			
Specify which	n category or categories	of associate (1-8 overle	af)	
If category (8	If category (8), explain			
************		a.		

the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	æ

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

rage 5 of .

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

#The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website





Full Text Announcement

+Back/Next+

Other Announcements from this Company -

Send to a Friend





Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - Safeway plc 11:22 27 Nov 2003

Number

56598

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...27/11/2003

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing26/	11/2003		
Dealing in SAFEW	AY plc(r	name of company)	
(1) Class of securities	(eg ordinary shares)Ord 25p		
(2) Amount bought	Amount sold	Price per unit	
1		£2.8178	
(3) Resultant total of t	he same class owned or controlled		
(and percentage of cla	ss)15,583,942	(1.473 %)	
(4) Party making disc	losureHBOS plc	······································	
(5) EITHER (a) Nam	e of purchaser/vendor (Note 1)	HBOS plc and its subsidiaries	
OR (b) If dealing for discretionary client(s), name of fund management organisation			
	······································		
(6) Reason for disclos	sure (Note 2)		
(a) associate of (i) off	feror (Note 3) NO		
(ii) offeree company l	NO		
Specify which categor	ry or categories of associate (1-8 over	rleaf)	
If category (8), explain	n		

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of	
the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	.,
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	£?

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

1 480 5 6

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website





Full Text Announcement

+ Back / Next+

Other Announcements from this Company v

Send to a Friend





Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - Wm Morrison 11:24 27 Nov 2003

Number 50

5665S

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...27/11/2003

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 25/11/2003		
Dealing inMORRISON (WM) SUF	PERMARKET plc	(name of company)
(1) Class of securities (eg ordinary sha	ures)Ord 10p	
(2) Amount bought	Amount sold	Price per unit
11,795		£2.220
	4,130	£2.218
(3) Resultant total of the same class or	wned or controlled	
(and percentage of class)17,67	70,517	(1.122 %)
(4) Party making disclosureHBOS p	olc	
(5) EITHER (a) Name of purchaser/v	endor (Note 1)	
OR (b) If dealing for discretionary cli	ent(s), name of fund manageme	ent organisation
HBOS plc and its s	ubsidiaries	
(6) Reason for disclosure (Note 2)		
(a) associate of (i) offeror (Note 3) No	0	
(ii) offeree company NO		
Specify which category or categories	of associate (1-8 overleaf)	
If category (8), explain		

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of	
the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	æ

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

1 450 5 0.

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website







Full Text Announcement

+Back / Next+

Other Announcements from this Company 🗸

Send to a Friend





Company TIDM **HBOS PLC HBOS**

Headline

Rule 8 - Wm Morrison 11:27 27 Nov 2003

Released Number

5669S

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...27/11/2003

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 26/11/2003			
Dealing inMORRISON (WM)	SUPERMARKET	plc	(name of company)
(1) Class of securities (eg ordinary	shares)Ord 10	p	
(2) Amount bought	Amount sold		Price per unit
		1,509	£2.215
		1,867	£2.208
(3) Resultant total of the same class	s owned or contro	lled	
(and percentage of class)1	7,666,141		(1.122 %)
(4) Party making disclosureHBC	OS plc		
(5) EITHER (a) Name of purchas	er/vendor (Note 1))	
OR (b) If dealing for discretionary	client(s), name of	f fund managen	nent organisation
HBOS plc and i	its subsidiaries		
(6) Reason for disclosure (Note 2)			
(a) associate of (i) offeror (Note 3) NO		
(ii) offeree company NO			
Specify which category or categor	ries of associate (1	-8 overleaf)	
If category (8), explain			

the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	æ

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

rage 3 of 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website





Amouncement

Close

Full Text Announcement

Send to a Friend

03 DEC 15 AM 7:21



+Back / Next+

Other Announcements from this Company 🔻

Company TIDM **HBOS PLC** HBOS

Headline Released Number Additional Listing 16:05 27 Nov 2003

5911S

HBOS plc

Application has been made to The UK Listing Authority and the London Stock Exchange for a block listing of 2,750,000 Ordinary shares of 25p each under the Bank of Scotland SAYE Scheme, to trade on the London Stock Exchange and to be admitted to the Official List upon issuance. The shares shall rank pari passu with the existing issued shares of the Company.

Copies of this announcement are available from the office of Cazenove & Co. Ltd for the period of 2 business days from the date hereof.

END

Company website

+Back/Next+

1 age 1 01 2



Close

Full Text Announcement

Back Next

Other Announcements from this Company -

Send to a Friend

W I

Company TIDM HBOS PLC

Headline Released HBOS Director Shareholding 14:14 28 Nov 2003

Number 6339S

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

Sir Bob Reid

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were transferred in terms of the Rules of the Scheme to the beneficiary of a member of staff who died.

- 7) Number of shares/amount of stock acquired: Nil
- 8) Percentage of issued class: Nil
- 9) Number of shares disposed: (i) 376 (ii) 881
- 10) Percentage of issued class: de minimis
- 11) Class of security: Ordinary Shares of 25p each
- 12) Price per share: N/A

- 13) Date of transaction: (i) & (ii) 28 November 2003
- 14) Date company informed: (i) & (ii) 28 November 2003
- 15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:
- 4,514,978 Ordinary Shares of 25p each
- 16) Total percentage holding of issued class of such Shares following this a notification: 0.12%

Contact Details:

Nicola Moodie

Company Secretarial Assistant

Tel: 0131 243 5486

END

Company website

Close

+Back'Next+





88(2)

DX 235 Edinburgh

03 DEC 15 77:21 Return of Allotment of Shares

	olete in typescript, ack capitals.						
CHFP010.	Company Number	SC218813					
	Company Name in full	HBOS plc	· · · · · · · · · · · · · · · · · · ·				
Shares all	otted (including bonus	shares):					
		From		То			
were allotted	d during which shares allotted on one date enter that " box)	Day Month Ye	ar [Day Month Year			
Class of shar (ordinary or pref		Ordinary	Ordinary	Ordinary			
Number allot	ted	298	1,0	27 654			
Nominal val	ue of each share	25p	2	5p 25p			
	ny) paid or due on each ing any share premium)	218.93p	428.2	7p 459.47p			
List the nam	es and addresses of the allo	ttees and the number of	shares allotted to ea	ch overleaf			
If the allot	ted shares are fully or p	artly paid up otherwi	ise than in cash p	lease state:			
% that each spaid up	share is to be treated as						
Consideratio were allotted	n for which the shares						
stamped contrac	n must be supported by the duly of or by the duly stamped particulars the contract is not in writing)						
		When you have con the Registrar of Co		ed the form send it to			
		Companies House, Cro For companies registered					
		Companies House, 37 C	Castle Terrace, Edinb	urgh, EH1 2EB			

For companies registered in Scotland



88(2)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.			•			
CHFP010. Company Number	SC218813 HBOS plc					
Company Name in full						
Shares allotted (including bonus s	shares):					
	From		То			
Date or period during which shares	Day Month Ye	ar Day	Month Year			
vere allotted if shares were allotted on one date enter that date in the "from" box)	0 4 1 1 2 0	0 3				
Class of shares fordinary or preference etc)	Ordinary	Ordinary				
Number allotted	457	268				
Nominal value of each share	25p	25p				
Amount (if any) paid or due on each share (including any share premium)	570.0p	472.53p				
List the names and addresses of the allo If the allotted shares are fully or p % that each share is to be treated as baid up						
Consideration for which the shares were allotted This information must be supported by the duly tamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)						
	For companies registered	mpanies at: wn Way, Cardiff, CF14 3	UZ DX 33050 Cardif			

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted			
Name		Class of shares allotted	Number allotted		
Mr Leslie Stewart Rigby		Ordinary	1,316		
Address		1	·		
12 Torridon Road Broughty Ferry Dundee					
UK postcode DD5 3JG		<u> </u>			
Name		Class of shares allotted	Number allotted		
Mrs Yvonne Margaret Crichton		Ordinary	1,388		
Address	-	1	1		
90 Tryst Park Edinburgh	·				
UK postcode EH10 7HE			- 		
Name		Class of shares allotted	Number allotted		
Address					
·					
UK postcode					
Name		Class of shares allotted	Number allotted		
Address					
UK postcode	· · · · · · · · · · · · · · · · · · ·		- L		
	ntinuation sh	eets (if any) attached to this form			
Signed A director / Secretary administrator / adminis	trative resolver	Date	4/11/3		
Please give the name, address, telephone					
number and, if available, a DX number and Exchange of the person Companies House		oodie, Company Secretarial			
should contact if there is any query.	indos pre, the Mound, Edinburgh, ERI 112				
	DV 20025	Tel 0131 243 5486			
•	DX number	DX exchange			

coform



03 DEC 15 AT 7:21

88(2)

Return of Allotment of Shares

Please comp or in bold bla	lete in typescript, ock capitals.						
CHFP010.	Company Number	SC218813 HBOS plc					
	Company Name in full						
Shares allo	otted (including bonus	shares):					
		From		То			
were allotted	during which shares lotted on one date enter that box)	Day Month Ye	ar Day	Month Year			
Class of share (ordinary or prefe		Ordinary	Ordinary				
Number allotte	ed	1,351	7,922				
Nominal valu	e of each share	25p	25p				
	y) paid or due on each ng any share premium)	689.0p	654.0p				
	es and addresses of the allo ed shares are fully or p						
% that each s paid up	hare is to be treated as						
were allotted (This information stamped contract	for which the shares must be supported by the duly for by the duly stamped particulars the contract is not in writing)						
		When you have cor the Registrar of Cor Companies House, Cro For companies registered	mpanies at: wn Way, Cardiff, CF14 3				
		Companies House, 37 (Castle Terrace, Edinburg				

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share	Shares and share class allotted			
Name	Class of shares allotted	Number allotted			
HSDL Nominees Limited	Ordinary	9,273			
Address					
Trinity Road Halifax West Yorkshire					
UK postcode [HX1 2RG					
Name	Class of shares allotted	Number allotted			
	1				
Address					
	1				
IIV postando					
UK postcode Name	Class of shares allotted	Number allotted			
		Number allotted			
Address					
Address					
UK postcode					
Name	Class of shares allotted	Number allotted			
Address					
·		·			
	1				
UK postcode		<u> </u>			
Please enter the number of col	itinuation sheets (if any) attached to this form				
Signed AND Dack Adirector (Secretary) administrator / administrator	Date rative receiver / receiver manager / receiver	5/11/03			
Please give the name, address, telephone	Nicola Moodie, Company Secretaria	l Assistant			
umber and, if available, a DX number and xchange of the person Companies House	HBOS plc, The Mound, Edinburgh, EH1 1YZ				
should contact if there is any query.	Tel 0131 243 5486				
	DX number DX exchange				



88(2)

DX 235 Edinburgh

Return of Allotment of Shares

	olete in typescript, ack capitals.						
CHFP010.	Company Number	SC218813					
Company Name in full		HBOS plc					
Shares all	otted (including bonus	shares):					
	•	From	То				
vere allotted	d during which shares allotted on one date enter that "box)	Day Month Year 0 5 1 1 2 0 0 3	Day Month Year				
class of sha		Ordinary					
lumber allot	ted .	2,229					
Nominal val	ue of each share	25p					
	ny) paid or due on each ling any share premium)	654.0p					
ist the nan	nes and addresses of the allo	ottees and the number of shares allot	ted to each overleaf				
f the allot	ted shares are fully or p	artly paid up otherwise than ir	ı cash please state:				
% that each aid up	share is to be treated as						
consideratio vere allotted	n for which the shares						
amped contra	n must be supported by the duly ct or by the duly stamped particulars the contract is not in writing)						
<u>.</u>		When you have completed ar the Registrar of Companies a	_				
		Companies House, Crown Way, Ca For companies registered in England					
		Companies House, 37 Castle Terra	ce. Edinburgh, EH1 2EB				

For companies registered in Scotland

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted			
Name		Class of shares allotted	Number allotted		
Halifax Nominees Limited		Ordinary	2,229		
Address	i	1			
Trinity Road					
Halifax West Yorkshire					
UK postcode HX1 2RG					
Name 		Class of shares allotted	Number allotted		
,					
Address					
	·		_		
UK postcode					
Name		Class of shares allotted	Number allotted		
			_		
Address	:				
	· · · · · · · · · · · · · · · · · · ·				
UK postcode					
Name		Class of shares allotted	Number allotted		
Address					
		1			
UK postcode		 			
Please enter the number of cor	ntinuation sh	eets (if any) attached to this form			
Signed <u>www. O.Ma.d.</u> A director / Secretary / administrator / administrator	trobiu o no ocimura	Date	5/11/03		
Please give the name, address, telephone					
number and, if available, a DX number and Exchange of the person Companies House	Nicola Moodie, Company Secretarial Assistant HBOS plc, The Mound, Edinburgh, EH1 1YZ				
should contact if there is any query.	upos bic	Tel 0131 243 5486	112		
	DX number				



88(2)

		Return of Allotment of	f Shares
or in bold b	plete in typescript, lack capitals.		
CHFP010.	Company Number	SC218813	
	Company Name in full	HBOS plc	
Shares al	lotted (including bonus	shares):	
		From	То
were allotted	allotted on one date enter that	Day Month Year 0 5 1 1 2 0 0 3	Day Month Year
Class of sha fordinary or pre		Ordinary	
Number allo	tted .	79,565	
Nominal va	lue of each share	25p	
	ny) paid or due on each ding any share premium)	693.0p	
		attees and the number of shares allowartly paid up otherwise than i	
% that each paid up	share is to be treated as		
vere allotted			
stamped contra	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)		
		When you have completed a	nd signed the form send it to
		the Registrar of Companies	-
		Companies House, Crown Way, Companies registered in England	
		Companies House, 37 Castle Terra For companies registered in Scotland	

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and sha	Shares and share class allotted			
Name	Class of shares allotted	Number allotted			
HBOS QUEST Limited A/C HALIFAX	Ordinary	79,565			
Address		1			
The Mound Edinburgh					
UK postcode EH1 1YZ					
Name	Class of shares allotted	Number allotted			
Address					
•					
UK postcode					
Name	Class of shares allotted	Number allotted			
Address					
UK postcode					
Name	Class of shares allotted	Number allotted			
Address					
UK postcode					
	itinuation sheets (if any) attached to this form				
/	minuation sheets (if any) attached to this form	1 112			
Signed Warn OOol	Date	- 5/11/05			
Please give the name, address, telephone		al Basistan			
number and, if available, a DX number and Exchange of the person Companies House	Nicola Moodie, Company Secretari				
hould contact if there is any query.	HBOS plc, The Mound, Edinburgh, Tel 0131 243 548				
	DX number DX exchange				

coform



03 DEC 15 AN 7:21

88(2)

Return of Allotment of Shares

or in bold bl	olete in typescript, ack capitals.					
Company Number Company Name in fu		SC218813				
		HBOS plc				
Shares all	otted (including bonus s	shares):				
		From			То	
	d during which shares	Day Month Ye	ar	Day Mor	th Year	
were allotted if shares were a date in the "from	allotted on one date enter that " box)	0 6 1 1 2 0 0 3				
Class of shar (ordinary or pref		Ordinary	Ordinary			
Number allot	ted	3,951		539		
Nominal valu	ue of each share	25p		25p		
	ny) paid or due on each ing any share premium)	562.0p	5:	97.5p		
	es and addresses of the allo ted shares are fully or p					
	share is to be treated as					
Consideration vere allotted	n for which the shares					
stamped contrac	n must be supported by the duly of or by the duly stamped particulars the contract is not in writing)					
_						
		When you have cor the Registrar of Co	-	gned the fo	orm send it to	
		Companies House, Cro			DX 33050 Cardit	
		Companies House, 37 (linburgh, EH	I 2EB	

Names and addresses of the allottees (List joint share allotments consecutively)

Name Halifax Nominees Limited	Class of shares allotted Number allotted	
Halifax Nominees Limited		
	Ordinary 19	
Address		
Frinity Road		
Halifax Nest Yorkshire		
JK postcode HX1 2RG		
Name	Class of shares allotted Number allotted	
See Separate Schedule Attached	Ordinary 4,29	
Address		
JK postcode		
Name	Class of shares allotted Number allotted	
·		
Address		
JK postcode		
Name	Class of shares allotted Number allotted	
Address		
nuuress		
<i>,</i>		
JK postcode		
_	tinuation sheets (if any) attached to this form	
gned Lypanne Mad	Date 611103	
A director / secretary / administrator / administ		
ease give the name, address, telephone imber and, if available, a DX number and	Nicola Moodie, Company Secretarial Assistant	
change of the person Companies House	HBOS plc, The Mound, Edinburgh, EH1 1YZ	
ould contact if there is any query.	Tel. 0131 243 5486	
	DX number DX exchange	
Correc	2	

HBOS Pic Early Leaver Closure Schedule

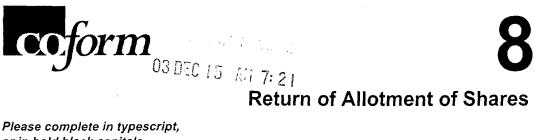
5th November 2003

	•
	Shares to Individual
Mrs Christine May Arn 165 Pitcorthie Drive DUNFERMLINE Fife KY11 8BJ	oott 736
Miss Sarah Fowler The Knoll 16 London Road BURGESS HILL West Sussex RH15 8QX	115
Mr James Crawford G 19 Ormond Crescent HAMPTON Middx TW12 2TJ	rieve 1051
Mr Dermot James Wid Greenacres Craig Mount RADLETT Herts WD7 7LW	kham 1051
Mrs Karen Denise Ling 13 Dulverton Drive Sully PENARTH South Glam CF64 5EW	g 173
Mr Michael James Ma 48 Minister Park Kittoch Muir East Kilbride	ther 210

GLASGOW G74 5BX

Mr Albert Njoroge Njuguna 439A Alexandra Avenue London HARROW Middx HA2 9SE	420
Mrs Yvonne Crichton 90 Tryst Park Fairmilehead EDINBURGH EH10 7HE	78
Miss Sarah Fowler The Knoll 16 London Road BURGESS HILL West Sussex RH15 8QX	45
Mr Kevin Lelitte 14 Stour Close AYLESBURY Bucks HP21 9LJ	200
Mrs Karen Denise Ling 13 Dulverton Drive Sully PENARTH South Glam CF64 5EW	58
Mr Albert Njoroge Njuguna 439A Alexandra Avenue London HARROW Middx HA2 9SE	92
Mr Michael James Mather 48 Minister Park Kittoch Muir East Kilbride GLASGOW G74 5BX	69

Mrs Yvonne Crichton is the executor of William R Crichton



	lack capitals.			
CHFP010.	Company Number	SC218813		
	Company Name in full	HBOS plc		
	· · · · · · · · · · · · · · · · · · ·			
Shares all	lotted (including bonus	shares):	•	
		From		То
were allotted	allotted on one date enter that	Day Month Ye 0 6 1 1 2 0		Month Year
Class of sha (ordinary or pre		Ordinary	Ordinary	
Number allo	tted	238	9,578	
Nominal val	lue of each share	25p	25p	
	ny) paid or due on each ding any share premium)	577.79p	410.0p	
	nes and addresses of the allo tted shares are fully or p			
% that each paid up	share is to be treated as			
Consideration	on for which the shares			
stamped contra	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)			
		When you have cor the Registrar of Co	npleted and signed mpanies at:	the form send it to
 		Companies House, Cro	own Way, Cardiff, CF14 3 d in England and Wales	BUZ DX 33050 Cardif
	·	Companies House, 37 of For companies registered	Castle Terrace, Edinburg d in Scotland	gh, EH1 2EB DX 235 Edinburgh

Name Class of shares allotted Number allotted Ordinary Address Trinity Road Halifax West Yorkshire UK postcode HX1 2RG Name Class of shares allotted Number allotted Ordinary 7,389 Address
Address Trinity Road Halifax West Yorkshire UK postcode HX1 2RG Name Class of shares allotted See Separate Schedule Attached Ordinary 7,389
Trinity Road Halifax West Yorkshire UK postcode HX1 2RG Name Class of shares allotted Number allotted See Separate Schedule Attached Ordinary 7,389
Name Class of shares allotted Number allotted See Separate Schedule Attached Ordinary 7,389
See Separate Schedule Attached Ordinary 7,389
Dec separate schedule networks
Address
UK postcode
Name Class of shares allotted Number allotted
Address
UK postcode
Name Class of shares allotted Number allotted
Address UK postcode
ON postcode
Please enter the number of continuation sheets (if any) attached to this form Signed Date Date Date
Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House Nicola Moodie, Company Secretarial Assistant HBOS pla The Mound Edinburgh Ett 177
should contact if there is any query. HBOS plc, The Mound, Edinburgh, EH1 1YZ Tel. 0131 243 5486
DX number DX exchange

coform

Halifax plc Sharesave Exercise Early Leaver Closure Schedule

5th November 2003

Shares to Individual Mrs Jennifer Elaine Roome 238 8 Oak Rise CLECKHEATON West Yorkshire **BD19 4EQ** Mrs Brenda Day 2362 3 Bridge Terrace LEEDS LS27 0EW Mr David Richard Nicholls 2362 21 Broad Fields HARPENDEN Herts AL5 2HJ Mr Garry Mackenzie 2427 44 Wellington Road ENFIELD Middx EN1 2PF

7389



Please complete in typescript, or in bold black capitals.		
CHFP010. Company Number	SC218813	
Company Name in full	HBOS plc	
Shares allotted (including bonus s	shares):	
	From	То
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day Month Year 1 2 1 1 2 0 0 3	Day Month Year
Class of shares (ordinary or preference etc)	Ordinary	
Number allotted	38,326	
Nominal value of each share	25p	
Amount (if any) paid or due on each share (including any share premium)	689.5p	
List the names and addresses of the allo If the allotted shares are fully or p		
% that each share is to be treated as paid up		
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)		
	When you have completed and the Registrar of Companies at Companies House, Crown Way, Care For companies registered in England a Companies House, 37 Castle Terrac For companies registered in Scotland	: diff, CF14 3UZ DX 33050 Cardiff nd Wales

Shareholder details	Shares and share class allotted
Name	Class of shares allotted Number allotted
 HBOS QUEST Limited (A/C HALIFAX)	Ordinary 38,326
Address	
The Mound Edinburgh	
UK postcode EH1 1YZ	-
Name	Class of shares allotted Number allotted
Address	
UK postcode	-
Name	Class of shares allotted Number allotted
Address	
UK postcode	
Name	Class of shares allotted Number allotted
Address	
UK postcode	
Signed Lypanus O'Clach	nuation sheets (if any) attached to this form Date 1211103
	live receiver / receiver manager / receiv er
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Company Secretarial Assistant
Exchange of the person Companies House should contact if there is any query.	HBOS plc, The Mound, Edinburgh, EH1 1YZ
,	Tel 0131 243 5486
coform	DX number DX exchange



03 850 15 /7: 21 Allot

88(2)

Return of Allotment of Shares

		Return of Allot	ment of Sna	ares	
or in bold b	plete in typescript, lack capitals.				
CHFP010.	Company Number	SC218813			
	Company Name in full	HBOS plc		··	. .
	· · · · · · · · · · · · · · · · · · ·				
Shares al	lotted (including bonus	shares):			
		From			То
Date or peri	od during which shares	Day Month Ye	ar	Day Mont	n Year
were allotted (if shares were date in the "froi	allotted on one date enter that	1 2 1 1 2 0	0 3		
Class of sha (ordinary or pre		Ordinary	Ordinary		
Number allo	tted	7,609	2,	285	
Nominal va	lue of each share	25p		25p)	
	ny) paid or due on each ding any share premium)	654p	689	9.5p	
List the nar	nes and addresses of the allo	ttees and the number of	shares allotted to e	each overlea	r
	tted shares are fully or p				
% that each paid up	share is to be treated as				
Consideration	on for which the shares				
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)					
		When you have cor	nnleted and sign	ned the for	m send it to
		the Registrar of Co	•		55,14 11 10
		Companies House, Cro For companies registered			DX 33050 Cardiff
		Companies House, 37 (Castle Terrace, Edir	burgh, EH1	2EB

For companies registered in Scotland DX 235 Edinburgh

Shareholder details		Shares and share class allotted		
Name		Class of shares allotted	Number allotted	
HSDL Nominees Limited		Ordinary	3,632	
Address			_	
Trinity Road Halifax West Yorkshire				
UK postcode [HX1 2RG				
Name		Class of shares allotted	Number allotted	
Halifax Nominees Limited			6,262	
Address				
Trinity Road				
Halifax West Yorkshire				
UK postcode HX1 2RG		Class of shares allotted		
Name		Class of shares allotted	Number allotted	
Address			1	
			1	
LUZ postorale 1				
UK postcode		Class of shares allotted	Number allotted	
Name		Class of shares another	Number anotted	
		<u> </u>		
Address			1	
LUC postordo Í				
UK postcode [=		<u> </u>	
Please enter the number of co	ntinuation she	ets (if any) attached to this form	·	
Signed Ripanno Noach		Date _\	211103	
A director / secretary / administrator / adminis	trative receiver /	eceiver manager / receiver	<u>~μτο</u>	
Please give the name, address, telephone number and, if available, a DX number and	Nicola Mc	odie, Company Secretarial	Assistant	
Exchange of the person Companies House should contact if there is any query.	HBOS plc,	The Mound, Edinburgh, EH1	1YZ	
should contact it tilete is any query.		Tel 0131 243 5486		
	DX number	DX exchange		
co form	<u> </u>			
F-7-101 111				



03 DEC 15 Mi 7:21

88(2)

or in bold blacl	k capitals.				
CHFP010.	Company Number	SC218813			
С	ompany Name in full	HBOS plc			
,					
Shares allott	ted (including bonus s	shares):			
		From			То
	luring which shares	Day Month Ye	ar	Day	Month Year
vere allotted f shares were allott ate in the "from" bo	ted on one date enter that ox)	1 2 1 1 2 0	0 3		
Class of shares ordinary or preferen	nce etc)	Ordinary	Ordinary	Or	dinary
Number allotted		2,362		2,077	39:
Nominal value (of each share	25p		25p	25 <u>r</u>
	paid or due on each any share premium)	410.0p		562.0p	597.5 <u>r</u>
f the allotted	and addresses of the allow and shares are fully or pare is to be treated as	*			
vere allotted This information mu tamped contract or	or which the shares ust be supported by the duly by the duly stamped particulars contract is not in writing)				
		When you have con	npleted and s	signed the	form send it to

Shareholder details		Shares and share class allotted		
Name		Class of shares allotted	Number allotted	
Halifax Nominees Limited		Ordinary	368	
Address		·	_	
Trinity Road Halifax West Yorkshire				
UK postcode HX1 2RG			- 	
Name		Class of shares allotted	Number allotted	
See Separate Schedules Attached		Ordinary	4,463	
Address				
UK postcode [
Name		Class of shares allotted	Number allotted	
Address				
UK postcode Name	=	Class of shares allotted	Number allotted	
rvaine		Class of strates another	Number anotted	
Address				
UK postcode				
,	ntinuation she	ets (if any) attached to this form	2	
Signed Were OTO A director / secretary / administrator / edministrator / edmin	trative receiver / -	Date		
Please give the name, address, telephone		odie, Company Secretarial	Assistant	
number and, if available, a DX number and Exchange of the person Companies House		The Mound, Edinburgh, EH1		
should contact if there is any query.	, , , , , , , , , , , , , , , , , , ,	Tel 0131 243 5486	±±4	
	DX number	DX exchange		

coform

Halifax plc Sharesave Exercis4e Early Leaver Closure Schedule

Shares to Individual 12th November 2003

Miss Sheila Martin 41 Pembroke Square LONDON W8 6PE	1051	
Mr Alistair Robert Officer 17 Drumadoon Drive HELENSBURGH Dunbartonshire G84 9SF	80	
Mr James Kristian Theill Payne 33 Regina Road LONDON W13 9EG	420	
B J Holland DECEASED Harris Cartwright Solicitors 7 Windsor Road SLOUGH SL1 2DX	325	
Mr Alistair Robert Officer 17 Drumadoon Drive HELENSBURGH Dunbartonshire G84 9SF	33	
Mr James Kristian Theill Payne 33 Regina Road LONDON W13 9EG	92	,
B J Holland DECEASED Harris Cartwright Solicitors 7 Windsor Road SLOUGH SL1 2DX	100	
TOTALS	2101	

BJ Holland is deceased The executor is JOSEPHINE ANNE HOLLAND

Halifax plc

Overseas Maturity Schedule

12th November 2003

Mrs Maria D R Martiner

2362

Baja 16 Los Pacos 29640 Fuengirola MALAGA SPAIN

2362



	plete in typescript, lack capitals.		
CHFP010.	Company Number	SC218813	
	Company Name in full	HBOS plc	
Shares al	lotted (including bonus	shares):	
		From	То
were allotted	allotted on one date enter that	Day Month Year 1 2 1 1 2 0 0 3	Day Month Year
Class of sha	res	Ordinary	
Number allo	tted	5,208	
Nominal va	ue of each share	25p	
	ny) paid or due on each ding any share premium)	410.0p	
List the nar	nes and addresses of the allo	ottees and the number of shares allot	ted to each overleaf
If the allo	tted shares are fully or p	partly paid up otherwise than in	cash please state:
% that each paid up	share is to be treated as		
were allotted (This information stamped contra	on for which the shares in must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)		
		When you have completed an the Registrar of Companies a Companies House, Crown Way, Car	t: rdiff, CF14 3UZ DX 33050 Cardiff
		For companies registered in England a Companies House, 37 Castle Terrac	

Shareholder details		Shares and share class allotted		
Name		Class of shares allotted	Number allotted	
Halifax Nominees Limited		Ordinary	2,362	
Address				
Trinity Road				
Halifax West Yorkshire				
UK postcode [HX1 2RG				
Name		Class of shares allotted	Number allotted	
See Separate Schedule Attached		Ordinary	2,846	
Address				
UK postcode				
Name		Class of shares allotted	Number allotted	
			Number anotted	
Address				
7.4457.4545				
			_ [
UK postcode Name	-	Class of shares allotted	Number allotted	
Name		Class of shares allotted	Number allotted	
Address				
			,	
UK postcode				
Please enter the number of co	ntinuation st	heets (if any) attached to this form		
Signed Lyscome Nach		Data 12	اسامح	
A director / secretary / administrator / adminis	trative receiver	Date 12	41110>	
Please give the name, address, telephone	Nicola N	Moodie, Company Secretarial 2	Assistant	
number and, if available, a DX number and Exchange of the person Companies House		c, The Mound, Edinburgh, EH1		
should contact if there is any query.		Tel 0131 243 5486		
	DX numbe			

Halifax plc Sharesave Exercis4e Early Leaver Closure Schedule

Shares to Individual 12th November 2003

Mr James Kristian Payne 33 Regina Road LONDON W13 9EG 945

Jackie Legge **DECEASED**

1901

6 The Crescent

EPSOM

Surrey KT18 7LL

2846

The Executor for Jackie Legge is Emma Goodall



03 DEC 15 TET 7:21

88(2)

or in bold bla	lete in typescript, ock capitals.		
CHFP010.	Company Number	SC218813	
	Company Name in full	HBOS plc	
Shares allo	otted (including bonus s	hares):	
•		From	То
were allotted	during which shares fotted on one date enter that box)	Day Month Year Day 1 9 1 1 2 0 0 3 1 1 2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Month Year
Class of share ordinary or prefe		Ordinary	,
Number allotte	ed	30,555	
Nominal value	e of each share	25p	
	v) paid or due on each ng any share premium)	700.0p	
If the allotte	·	ttees and the number of shares allotted to each artly paid up otherwise than in cash plea	
Consideration were allotted This information stamped contract	for which the shares must be supported by the duly or by the duly stamped particulars he contract is not in writing)		
		When you have completed and signed the Registrar of Companies at: Companies House, Crown Way, Cardiff, CF14 3 For companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburg	UZ DX 33050 Cardif

Shareholder details		Shares and share class allotted		
Name		Class of shares allotted	Number allotted	
HBOS QUEST Limited A/C HALIFAX		Ordinary	30,555	
Address			1	
The Mound Edinburgh				
UK postcode EH1 1YZ				
Name		Class of shares allotted	Number allotted	
Address			ľ	
UK postcode				
Name		Class of shares allotted	Number allotted	
Address			_	
			 	
UK postcode				
Name		Class of shares allotted	Number allotted	
Address				
UK postcode				
Please enter the number of co	ntinuation sh	neets (if any) attached to this form Date	19/11/3	
A directo r / Secretary / a dministrator / adminis	trative receiver	/ receiver manager / receiver		
Please give the name, address, telephone number and, if available, a DX number and	Nicola N	Moodie, Company Secretarial .	Assistant	
Exchange of the person Companies House should contact if there is any query.	HBOS plo	c, The Mound, Edinburgh, EH1	1YZ	
should contact it there is any query.		Tel. 0131 243 5486		
	DX numbe	r DX exchange		
co form	<u> </u>			



	olete in typescript, lack capitals.						
CHFP010.	Company Number	SC218813					
	Company Name in full	HBOS plc					
Shares all	otted (including bonus s	shares):					
		From		То			
were allotted	allotted on one date enter that	Day Month Ye	ar Day	y Month Year			
Class of shar (ordinary or pref		Ordinary	Ordinary				
Number allot	ted .	3,635	4,113				
Nominal valu	ue of each share	25p	25 <u>p</u>	;			
	ny) paid or due on each ing any share premium)	689.5p	654.0p				
	nes and addresses of the allo ted shares are fully or p	•					
% that each spaid up	share is to be treated as						
were allotted (This information stamped contract	n for which the shares n must be supported by the duly st or by the duly stamped particulars the contract is not in writing)						
		When you have cor the Registrar of Co		the form send it to			
		Companies House, Cro		3UZ DX 33050 Cardiff			
		Companies House, 37 C		gh, EH1 2EB			

Shares and share class allotted		
Number allotted		
7,748		
Number allotted		
Number allotted		
Number allotted		
. Assistant		
il 1YZ		
_		



	plete in typescript, lack capitals.						
CHFP010.	Company Number	SC218813					
Company Name in full		HBOS plc					
Shares all	lotted (including bonus s	shares):					
		From			To		
were allotted	allotted on one date enter that	Day Month Yes	ar 0 3	Day	Month	Year	
Class of sha		Ordinary				·	
Number allot	tted	2,299					
Nominal val	ue of each share	25p					
	ny) paid or due on each ling any share premium)	410.0p					
	nes and addresses of the allo ited shares are fully or p						
% that each paid up	share is to be treated as						
Consideratio were allotted	n for which the shares						
stamped contra	n must be supported by the duly ct or by the duly stamped particulars f the contract is not in writing)						
						·	
		When you have con the Registrar of Cor	•	gned th	e form	send it to	
		Companies House, Crov For companies registered			Z DX	33050 Cardiff	
		Companies House, 37 C		linburgh,		3 35 Edinburgh	

Shareholder details		Shares and share class allotted		
Name		Class of shares allotted	Number allotted	
Mr Joel Hanoch Marks	,	Ordinary	2,299	
Address			1	
23 Summerfield Avenue				
UK postcode NW6 6JT				
Name	=	Class of shares allotted	Number allotted	
Address				
UK postcode				
Name		Class of shares allotted	Number allotted	
			Namber anetted	
Address			_	
UK postcode Name		Class of shares allotted	Number allotted	
Trume .			. T	
Address				
Address				
UK postcode	_			
Please enter the number of con	tinuation st	heets (if any) attached to this form		
Signed	_اب	Date	19/11/3	
A director / Secretary / administrator / administ	rative receiver	/Teceiver-manager/reseiver-		
Please give the name, address, telephone number and, if available, a DX number and	Nicola N	Moodie, Company Secretarial Assistant		
Exchange of the person Companies House should contact if there is any query.	HBOS plc, The Mound, Edinburgh, EH1 1YZ			
		Tel 0131 243 5486		
	DX numbe	DX exchange		



coform 03 DEC 15	7:21 Return of Allotment o	88(2) of Shares
Please complete in typescript, or in bold black capitals.		
Company Number	SC218813	
Company Name in full	HBOS plc	
Shares allotted (including bonus s	shares):	
	From	То
Date or period during which shares were allotted if shares were allotted on one date enter that date in the "from" box)	Day Month Year 1 9 1 1 2 0 0 3	Day Month Year
Class of shares ordinary or preference etc)	Ordinary	
Number allotted	822	
Nominal value of each share	25p	
Amount (if any) paid or due on each share (including any share premium)	562.0p	
List the names and addresses of the allo If the allotted shares are fully or p We that each share is to be treated as		·
paid up		
Consideration for which the shares were allotted		
This information must be supported by the duly tamped contract or by the duly stamped particulars in Form 88(3) if the contract is not in writing)		
	When you have completed a the Registrar of Companies	and signed the form send it to at:
	Companies House, Crown Way, C For companies registered in Englan	Cardiff, CF14 3UZ DX 33050 Cardiff

Shareholder details	Shares and share	Shares and share class allotted		
Name	Class of shares allotted	Number allotted		
See Separate Schedule	Ordinary	822		
Address				
UK postcode	_			
Name .	Class of shares allotted	Number allotted		
Address				
UK postcode				
Name	Class of shares allotted	Number allotted		
Address				
UK postcode				
Name	Class of shares allotted	Number allotted		
Address				
UK postcode	_			
Please enter the number of con-	tinuation sheets (if any) attached to this form			
	9	19/11/3		
Signed A director / secretary / administrator / administra	Date pative receiver / receiver manager / receiver			
Please give the name, address, telephone	Nicola Moodie, Company Secretarial	Assistant		
number and, if available, a DX number and exchange of the person Companies House	HBOS plc, The Mound, Edinburgh, EF			
hould contact if there is any query.	Tel 0131 243 5486			
	DX number DX exchange			
coform				

HBOS Pic Early Leaver Closure Schedule

Shares to Individual 19th November 2003 Mr Douglas Alexander Pate 420 3 Scott Street Kirkmuirhill LANARK ML11 9QN Mrs Denise Jean D Shaw 402 26 Glencaple Avenue DUMFRIES DG1 4SJ

822



	plete in typescript, lack capitals.					
CHFP010.	Company Number	SC218813				
Company Name in full		HBOS plc				
		·				
<u> </u>						
Shares all	lotted (including bonus s	shares):				
		From		То		
were allotted	allotted on one date enter that	Day Month Year 2 0 1 1 2 0 0	Day	Month Year		
Class of sha	res	Ordinary				
Number allot	ited	3,000				
Nominal val	ue of each share	25p				
	ny) paid or due on each ling any share premium)	700.0p				
	nes and addresses of the allo ited shares are fully or p					
% that each paid up	share is to be treated as					
Consideratio were allotted	n for which the shares					
stamped contra	n must be supported by the duly ct or by the duly stamped particulars f the contract is not in writing)			·		
		When you have compl the Registrar of Comp	_	ne form send it to		
		Companies House, Crown For companies registered in				
		Companies House, 37 Cast For companies registered in		n, EH1 2EB DX 235 Edinburgh		

Shareholder details		Shares and share class allotted		
Name		Class of shares allotted	Number allotted	
Mr Allan James McGinness		Ordinary	3,000	
Address			1	
46 The Maltings Linlithgow				
UK postcode EH49 6DS				
Name		Class of shares allotted	Number allotted	
Address				
UK postcode		·		
Name		Class of shares allotted	Number allotted	
			,	
Address				
UK postcode		·		
Name		Class of shares allotted	Number allotted	
Address				
UK postcode				
	ntinuation sh	eets (if any) attached to this form		
Signed Hack Psecretary Tadministrator / administrator / admini	trative receiver	Date 20	Movembe 2003	
Please give the name, address, telephone		Moodie, Company Secretarial A	ssistant	
number and, if available, a DX number and exchange of the person Companies House		, The Mound, Edinburgh, EH1 :		
hould contact if there is any query.		Tel 0131 243 5486		
	DX number			
co form		<u> </u>		



DX 235 Edinburgh

	Return of Allot	ment of Share	s
Please complete in typescript,			
or in bold black capitals. CHFP010. Company Number	00010010		
	SC218813		
Company Name in full	HBOS plc		
Shares allotted (including bonus s	shares):		
	From		То
Date or period during which shares	Day Month Ye	ar Da	y Month Year
were allotted (if shares were allotted on one date enter that date in the "from" box)	2 1 1 1 2 0	0 3	
Class of shares 'ordinary or preference etc)	Ordinary	Ordinary	Ordinary
Number allotted	1;331	1,985	3,452
Nominal value of each share	25p		25p
Amount (if any) paid or due on each share (including any share premium)	218.93p	428.27 <u>p</u>	459.47p
List the names and addresses of the allo If the allotted shares are fully or p			
% that each share is to be treated as paid up		·	
Consideration for which the shares were allotted			
This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)			
			·
	When you have cor the Registrar of Co	-	the form send it to
	Companies House, Cro		3UZ DX 33050 Cardif
	Companies House, 37 (Castle Terrace, Edinbur	ah. EH1 2EB

For companies registered in Scotland



	plete in typescript, lack capitals.		•				
CHFP010.	Company Number	SC218813					
Company Name in fu		HBOS plc					
Shares all	lotted (including bonus	shares):					
		From		То			
were allotted	allotted on one date enter that	Day Month Ye	o 3 ·	ay Month Year			
Class of sha (ordinary or pred		Ordinary	Ordinary				
Number allot	ited	4,151	2,26	50			
Nominal val	ue of each share	25p	25	Sp.			
•	ny) paid or due on each ling any share premium)	570.0p	472.53	p			
	nes and addresses of the allo						
	ted shares are fully or p	artly paid up otherw	ise than in cash p	lease state:			
% that each paid up	share is to be treated as						
were allotted (This information stamped contral	n for which the shares n must be supported by the duly ct or by the duly stamped particulars f the contract is not in writing)						
	·	_	-	d the form send it to			
		the Registrar of Concentration Companies House, Cropport Companies registered	wn Way, Cardiff, CF14				
		Companies House, 37 (urgh, EH1 2EB			

Shareholder details	Shares and sh	Shares and share class allotted		
Name	Class of shares allotte	d Number allotted		
See Separate Schedule	Ordinary	13,179		
Address				
UK postcode				
Name 	Class of shares allotte	d Number allotted		
Address				
	·			
UK postcode [
Name	Class of shares allotte	d Number allotted		
		·		
Address				
UK postcode				
Name	Class of shares allotte	d Number allotted		
Address				
UK postcode				
Please enter the number of cor	nuation sheets (if any) attached to this fo	orm		
/		•		
Signed <u>Maurille O'Clack</u> . A discolor / secretary / administrator / administrator		ate 211103		
Please give the name, address, telephone	icola Moodie, Company Secreta	rial Assistant		
number and, if available, a DX number and Exchange of the person Companies House	BOS plc, The Mound, Edinburgh			
should contact if there is any query.	Tel 0131 243 5486			
	X number DX exchang	ge		

OS Numb Title	Forenames	Surname	NI no.	Address				218.93 4	428.27	459.47	570 4	472.53 Total	otal Ur
918146 Mrs	Karen Denise	Ling	WK945432	13 Dulverton Drive	Sully		CF64 5EW	0	0	0	357	238	
909904 Mr	Andrew James	Cowan	YE308205	32 Park Avenue	Edinburgh		EH15 1JW	0	0	238	633	437	1
912045 Mr	Kevin John	O'Driscoll	NZ105051	79c Churchfields	South Woodford	London	E18 2RB	0	1092	0	0	0	1
912653 Miss	Elizabeth Lockyer	Ramsey	NS858905	1 Yorkshire Close	Priory Grange	Hull	HU5 5XY	199	0	0	0	37	
906061 Mr	Michael James	Mather	WL015572	48 Ministers Park	Kittoch Muir	East Kilbride	G74 5BX	0	0	730	446	477	10
914006 Mrs	Allison Isobel	Dick	WA884736	6 Burnbrae Avenue	Bearsden	Glasgow	G61 3ES	0	0	604	446	397	1.
907\$14 Mr	George Linton	Robertson	NA034211	39 Bonaly Grove	Edinburgh		EH13 0QB	0	0	238	357	198	•
904918 Mrs	Mary	Boylen	YR759716	90 East Kilbride Road	Busby	Glasgow	G76 8JE	0	0	365	267	0	
909091 Mrs	Frances Ann	Munro	YA925737	16 Mayburn Loan	Loanhead	Midlothian	EH20 9EN	0	0	0	525	0	
910901 Mr	John	Marr	ZY919516	39 Redhall Road	Edinburgh		EH14 2HW	933	678	0	0	397	2(
909189 Mr	Douglas Alexander	Pate	NW394835	8 Gilchrist Loan	Lesmahagow	Lanarkshire	ML11 0NB	199	215	253	0	0	
905302 Mrs	Elaine Margaret	Tulloch	ZY857262	Tantallon	11 Buccleuch Street	Innerleithen	EH44 6LA	0	0	182	0	62	
906605 Mrs	Janice	Lyle	YM622256	39 Westerbroom Place	Edinburgh		EH12 7RS	0	0	238	178	0	•
916294 Mrs	Kirsty Louise	Withers	NZ653847	35 Bakers Ground	Stoke Gifford	Bristol	BS34 8GD	0	0	0	407	0	•
906732 Mrs	Helen Doig	Murray	YE477046	5 Cairngorm Crescent	Bearsden	Glasgow	G61 4EH	0	0	604	535	0	+
								1331	1985	3452	4151	2260	13
									÷				
								·					
		·											
	•.												



	plete in typescript, lack capitals.				
CHFP010.	Company Number	SC218813			
	Company Name in full	HBOS plc			
Shares al	lotted (including bonus	shares):			
		From			То
were allotted	allotted on one date enter that	Day Month Yea	0 3	Day Mor	nth Year
Class of sha (ordinary or pre		Ordinary			
Number allo	tted	1,540			
Nominal val	lue of each share	25p			
	ny) paid or due on each ding any share premium)	690.0p			
	nes and addresses of the allo tted shares are fully or p				
% that each paid up	share is to be treated as				
Consideration	on for which the shares				
stamped contra	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)				
		When you have com the Registrar of Com	•	gned the fo	orm send it to
		Companies House, Crow For companies registered			DX 33050 Cardiff
		Companies House, 37 Ca		linburgh, EH	1 2EB DX 235 Edinburgh

Shareholder details		Shares and share class allotted			
Name	······································	Class of shares allotted	Number allotted		
Mrs Fiona Margaret Haywood		Ordinary	1,540		
Address			1		
116 Main Road Worleston					
Nantwich Cheshire					
UK postcode CW5 6DN					
Name 		Class of shares allotted	Number allotted		
Address			<u> </u>		
UK postcode					
Name		Class of shares allotted	Number allotted		
Address					
/ Nadioss					
			t		
UK postcode	<u>.</u>				
Name		Class of shares allotted	Number allotted		
Address					
Address					
UK postcode					
Please enter the number of ob	ntinuation sh	neets (if any) attached to this form	L.,		
Signed	Ce	Date	24/11/3		
A director / secretary / administrator / adminis	trative receiver	/ receiver-manager / receiver			
Please give the name, address, telephone	Nicola N	Moodie, Company Secretarial .	Assistant		
number and, if available, a DX number and Exchange of the person Companies House	HBOS pla	c, The Mound, Edinburgh, EH1	172		
should contact if there is any query.	11235 113	Tel 0131 243 5486			
·	DV numba				
C	DX numbe	DX exchange			
Tatiorm					



or in bold bla	lete in typescript, ock capitals.						
CHFP010.	Company Number	SC218813					
	Company Name in full	HBOS plc					
Shares allo	etted (including bonus s	shares):					
		From	То				
	during which shares	Day Month Year	Day Month Year				
were allotted (if shares were all date in the "from"	lotted on one date enter that box)	2 6 1 1 2 0 0 3					
Class of share	es .	Ordinary					
(ordinary or prefe	rence etc)	Oldinaly					
Number allotte	ed	21,942					
Nominal value	e of each share	25p					
	v) paid or due on each ng any share premium)	714.0p					
l fad dha ma an							
		ttees and the number of shares allot artly paid up otherwise than in					
	nare is to be treated as	unity para up offici visc than in	Todan piedae state.				
paid up	Tare is to be treated as	·					
Consideration were allotted	for which the shares						
(This information stamped contract	must be supported by the duly or by the duly stamped particulars he contract is not in writing)						
		When you have completed an the Registrar of Companies a	-				
		Companies House, Crown Way, Car For companies registered in England a	rdiff, CF14 3UZ DX 33050 Cardiff				
		Companies House, 37 Castle Terrac	e, Edinburgh, EH1 2EB				

Shareholder details		Shares and share class allotted				
Name		Class of shares allotted	Number allotted			
HBOS QUEST Limited (A/C HALIFAX)	ı	Ordinary	21,942			
Address			1			
The Mound Edinburgh						
UK postcode EH1 1YZ						
Name		Class of shares allotted	Number allotted			
Address						
·						
UK postcode						
Name		Class of shares allotted	Number allotted			
Áddress			_			
UK postcode L		Class of shares allotted	Number allotted			
·		Class of strates anotted	Number anotted			
	·		_			
Äddress						
	•					
UK postcode						
Please enter the number of cor	ntinuation sh	neets (if any) attached to this form				
Signed Lypanno Offica		Date	26/11/03			
A director / secretary / administrator / adminis	trative receiver	/ receiver manager / receiver				
Please give the name, address, telephone number and, if available, a DX number and	Nicola M	loodie, Company Secretarial	Assistant			
Exchange of the person Companies House	HBOS plo	, The Mound, Edinburgh, EH1	1YZ			
should contact if there is any query.		Tel 0131 243 5486				
	DX number	r DX exchange				
coform						



Date or period during which shares were allotted (if any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf If the allotted shares are fully or partly paid up otherwise than in cash please state: **Consideration for which the shares were allotted (including must be supported by the duly stamped particulars) **From To Day Month Year 2 6 1 1 1 2 0 0 0 3			rectain of Amor		ilai Co		
Company Name in full HBOS plc	or in bold b						
Shares allotted (including bonus shares): From To Date or period during which shares were allotted or one date enter that date in the "from" box) Class of shares (ordinary or preference etc) Number allotted Nominal value of each share Amount (if any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf if the allotted shares are fully or partly paid up otherwise than in cash please state: "that each share is to be treated as paid up Consideration for which the shares were allotted or by the dufy stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send	CHFP010.	Company Number	SC218813				
Date or period during which shares were allotted (if shares were allotted (if shares were allotted on one date enter that date in the "from" box) Class of shares (ordinary or preference etc) Number allotted Nominal value of each share Amount (if any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf (if the allotted shares are fully or partly paid up otherwise than in cash please state: "that each share is to be treated as paid up Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send		Company Name in full	HBOS plc		·····		
Date or period during which shares were allotted (if shares were allotted (if shares were allotted on one date enter that date in the "from" box) Class of shares (ordinary or preference etc) Number allotted Nominal value of each share Amount (if any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf (if the allotted shares are fully or partly paid up otherwise than in cash please state: "that each share is to be treated as paid up Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send							
Date or period during which shares were allotted (if shares were allotted (if shares were allotted on one date enter that date in the "from" box) Class of shares (ordinary or preference etc) Number allotted Nominal value of each share Amount (if any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf (if the allotted shares are fully or partly paid up otherwise than in cash please state: "that each share is to be treated as paid up Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send							
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box) Class of shares (ordinary or preference etc) Number allotted Nominal value of each share Amount (if any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf lif the allotted shares are fully or partly paid up otherwise than in cash please state: The thick the share is to be treated as paid up Consideration for which the shares were allotted (This information must be supported by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send	Shares al	lotted (including bonus	shares):				
were allotted (if shares were allotted on one date enter that date in the "from" box) Class of shares Class of shares Ordinary Ordin		·	From			То	
Class of shares (ordinary or preference etc) Number allotted Nominal value of each share Amount (if any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf If the allotted shares are fully or partly paid up otherwise than in cash please state: "that each share is to be treated as paid up Consideration must be supported by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send			Day Month Ye	ar	Day	Month Y	ear
Number allotted 12,111 966 Nominal value of each share 25p Amount (if any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf If the allotted shares are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up Consideration for which the shares were allotted Consideration for which the shares were allotted to by the duly stamped contract or by the duly stamped contract or by the duly stamped contract is not in writing) When you have completed and signed the form send	(if shares were	allotted on one date enter that	2 6 1 1 2 0	0 3		1.	
Number allotted: 12,111 966 Nominal value of each share 25p 25p Amount (if any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf If the allotted shares are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up Consideration for which the shares were allotted (This information must be supported by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send			Ordinary	Ordinary	Or	rdinarv	
Nominal value of each share 25p 25p Amount (if any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf If the allotted shares are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send	(ordinary or pre	ference etc)					
Amount (if any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf If the allotted shares are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up Consideration for which the shares were allotted (This information must be supported by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send	Number allo	tted	12,111		966		6,907
List the names and addresses of the allottees and the number of shares allotted to each overleaf If the allotted shares are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send	Nominal va	lue of each share	25p		25p	1	25p
If the allotted shares are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send			654p		714p		700p
Were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send	If the allo f % that each	tted shares are fully or p					
when you have completed and signed the form send							,
· · · · · · · · · · · · · · · · · · ·	stamped contra	ct or by the duly stamped particulars					
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 For companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB For companies registered in Scotland DX 235 Ed			the Registrar of Col Companies House, Cro For companies registered Companies House, 37 (mpanies at: wn Way, Cardiff, d in England and V Castle Terrace, E	, CF14 3UZ Wales	DX 33056	0 Cardiff

Shareholder details		Shares and share cl	ass allotted
Name		Class of shares allotted	Number₃allotted
HSDL Nominees Limited		Ordinary	15,920
Address			
Trinity Road Halifax West Yorkshire			
UK postcode HX1 2RG			
Name		Class of shares allotted	Number allotted
Halifax Nominees Limited		Ordinary	4,064
Address			1
Trinity Road Halifax West Yorkshire			
UK postcode [HX1 2RG			. Li
Name		Class of shares allotted	Number allotted
•			Number anotted
Address			
		,	1
LUC parter de	<u></u>		
UK postcode Name		Class of shares allotted	Number allotted
			I amber anotted
Address			
UK postcode			
Please enter the number of co	ntinuation s	heets (if any) attached to this form	
Signed Lypana NDan		Date	26/11/03
A director / secretary / administrator / edminie	trative receive	r / receiver manager / receiver	
Please give the name, address, telephone number and, if available, a DX number and	Nicola I	Moodie, Company Secretarial A	ssistant
exchange of the person Companies House should contact if there is any query.	HBOS pl	c, The Mound, Edinburgh, EH1	1YZ
inourd contact it there is any query.		Tel 0131 243 5486	
	DX numbe	er DX exchange	
coform			



-	olete in typescript, ack capitals.					
CHFP010.	Company Number	SC218813				
	Company Name in full	HBOS plc				
Shares all	otted (including bonus s	shares):				
		From			То	
were allotted	d during which shares allotted on one date enter that "box)	Day Month Ye 2 6 1 1 2 0	o 3	Day	Month	Year
Class of shar (ordinary or prefe		Ordinary	Ordinary			
Number allott	ted	991		55		
Nominal valu	ue of each share	25p		25p		
	y) paid or due on each ing any share premium)	562.0p		597.5p		
	es and addresses of the allo					
	ted shares are fully or p	artiy pald up otnerw	ise than in c	asn pieas	e state:	
% that each spaid up	share is to be treated as					
Consideration were allotted	n for which the shares					
stamped contrac	n must be supported by the duly tor by the duly stamped particulars the contract is not in writing)					
		When you have cor	npleted and	signed the	e form s	end it to
		the Registrar of Co	mpanies at:			
		Companies House, Cro For companies registered			Z DX 3	3050 Cardiff
		Companies House, 37 (For companies registered		, Edinburgh,		5 Edinburgh

Shareholder details		Shares and share	class allotted
Name		Class of shares allotted	Number allotted
Halifax Nominees Limited	or	dinary	180
Address			
Trinity Road Halifax West Yorkshire			
UK postcode [HX1 2RG			
Name		Class of shares allotted	Number allotted
Mr Yurt Alici	or	dinary	866
Address			1
57 Sycamore Glade Livingston West Lothian			
UK postcode EH54 9JG			
Name		Class of shares allotted	Number allotted
Address			
LUC and a land			_ [
Name		Class of shares allotted	Number allotted
Address			
			· ·
UK postcode			
Please enter the number of cor	ntinuation sheets	(if any) attached to this form	
Signed Lyocane ONOch A director / Secretary / administrator / administrator /	rative receiver / rece	Date	26/11/03
Please give the name, address, telephone		ie, Company Secretarial	Assistant
number and, if available, a DX number and Exchange of the person Companies House		he Mound, Edinburgh, EHI	
should contact if there is any query.		Tel 0131 243 5486	* *
•	DX number	DX exchange	
co form			



	plete in typescript, lack capitals.		_
CHFP010.	Company Number	SC218813	
	Company Name in full	HBOS plc	
Shares al	lotted (including bonus	shares):	
		From	То
were allotted	allotted on one date enter that	Day Month Year 2 7 1 1 2 0 0 3	Day Month Year
Class of sha (ordinary or pre		Ordinary	
Number allo	tted	1,715	
Nominal va	ue of each share	25p	
	ny) paid or due on each ding any share premium)	726.5p	
List the nan	nes and addresses of the allo	ttees and the number of shares allotte	ed to each overleaf
If the allo	tted shares are fully or p	artly paid up otherwise than in	cash please state:
% that each paid up	share is to be treated as		
Consideration	on for which the shares		
stamped contra	n must be supported by the duly ct or by the duly.stamped particulars f the contract is not in writing)		
		When you have completed and the Registrar of Companies at	_
		Companies House, Crown Way, Card For companies registered in England a	
		Companies House, 37 Castle Terrace	e, Edinburgh, EH1 2EB

Shareholder details		Shares and share of	class allotted
Name		Class of shares allotted	Number allotted
Mr Trevor John Skinner		Ordinary	1,715
Address		·	
2 Shortwood Barns Brockhill Lane Redditch			
UK postcode [B97 6RB			
Name ·		Class of shares allotted	Number allotted
Address			
UK postcode		,	
Name		Class of shares allotted	Number allotted
		,	
Address	,		
	·		
UK postcode			
Name		Class of shares allotted	Number allotted
Address			_
			_
UK postcode			
	ntinuation sh	eets (if any) attached to this form	
Signed Lycane NBlook			27/11/03
A-director secretary administrator Ladministrator Administrator Ladministrator La			
number and, if available, a DX number and	Nicola M	oodie, Company Secretarial	Assistant
Exchange of the person Companies House should contact if there is any query.	HBOS plc	, The Mound, Edinburgh EH1	1YZ
		Tel 0131 243 5486	
C	DX number	DX exchange	
Co form			